

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

2020

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020 or tax year beginning , and ending

Name of foundation NEXTFIFTY INITIATIVE		A Employer identification number 26-2700185
Number and street (or P.O. box number if mail is not delivered to street address) 950 S. CHERRY STREET	Room/suite 510	B Telephone number 303-547-1800
City or town, state or province, country, and ZIP or foreign postal code DENVER, CO 80246		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 239,636,779.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d), must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		5,098.	5,098.		STATEMENT 1
4 Dividends and interest from securities		4,749,104.	4,749,104.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,232,913.			
b Gross sales price for all assets on line 6a		64,765,917.			
7 Capital gain net income (from Part IV, line 2)			1,232,913.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		74,908.	0.		STATEMENT 3
12 Total. Add lines 1 through 11		6,062,023.	5,987,115.		
13 Compensation of officers, directors, trustees, etc.		385,276.	38,528.		346,748.
14 Other employee salaries and wages		536,731.	0.		492,066.
15 Pension plans, employee benefits		126,510.	0.		121,116.
16a Legal fees STMT 4		76,943.	0.		76,943.
b Accounting fees STMT 5		19,065.	0.		19,065.
c Other professional fees STMT 6		758,651.	691,288.		59,563.
17 Interest					
18 Taxes STMT 7		86,221.	0.		0.
19 Depreciation and depletion		9,647.	0.		
20 Occupancy		73,617.	0.		95,238.
21 Travel, conferences, and meetings		15,334.	0.		15,334.
22 Printing and publications		1,136.	0.		1,136.
23 Other expenses STMT 8		199,674.	795.		198,878.
24 Total operating and administrative expenses. Add lines 13 through 23		2,288,805.	730,611.		1,426,087.
25 Contributions, gifts, grants paid		9,391,807.			10,011,433.
26 Total expenses and disbursements. Add lines 24 and 25		11,680,612.	730,611.		11,437,520.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-5,618,589.			
b Net investment income (if negative, enter -0-)			5,256,504.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		183,555.	272,559.	272,559.
	2	Savings and temporary cash investments		776,891.	606,990.	606,990.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		3,803.	16,119.	16,119.
	10a	Investments - U.S. and state government obligations STMT 9		17,849,150.	24,567,918.	24,567,918.
	b	Investments - corporate stock STMT 10		145,803,157.	156,006,799.	156,006,799.
	c	Investments - corporate bonds STMT 11		56,871,587.	49,175,464.	49,175,464.
	11	Investments - land, buildings, and equipment: basis ▶				
Liabilities		Less: accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other STMT 12		4,013,040.	8,930,861.	8,930,861.
	14	Land, buildings, and equipment: basis ▶ 91,209.				
		Less: accumulated depreciation STMT 13 ▶ 32,140.		68,717.	59,069.	59,069.
	15	Other assets (describe ▶ OTHER ASSETS)		532.	1,000.	1,000.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		225,570,432.	239,636,779.	239,636,779.
	17	Accounts payable and accrued expenses		5,337.	13,865.	
	18	Grants payable		1,960,851.	1,336,225.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ ACCRUED PTO)		45,791.	93,446.	
	23	Total liabilities (add lines 17 through 22)		2,011,979.	1,443,536.	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions		223,558,453.	238,193,243.	
	25	Net assets with donor restrictions				
		Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances		223,558,453.	238,193,243.	
	30	Total liabilities and net assets/fund balances		225,570,432.	239,636,779.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	223,558,453.
2	Enter amount from Part I, line 27a	2	-5,618,589.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN	3	20,253,379.
4	Add lines 1, 2, and 3	4	238,193,243.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	238,193,243.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF PUBLICLY TRADED STOCK					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 64,765,917.		63,533,004.	1,232,913.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			1,232,913.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	1,232,913.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.**

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			

2 Reserved	2	
3 Reserved	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved	8	

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Reserved		1	73,065.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	73,065.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	73,065.
6 Credits/Payments:			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a	51,748.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	45,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	96,748.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	23,683.	
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax	11	23,683.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address ► WWW.NEXTFIFTYINITIATIVE.ORG		
14 The books are in care of ► SU CHAE Telephone no. ► 303-547-1800		
Located at ► 950 S CHERRY STREET STE 510, DENVER, CO ZIP+4 ► 80246		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		
and enter the amount of tax-exempt interest received or accrued during the year		
► 15 N/A		
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructionsOrganizations relying on a current notice regarding disaster assistance, check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No N/A8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		356,942.	28,334.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANK BENTON WATEROUS - 950 S. CHERRY STREET, STE 510, DENVER, CO	PROGRAM OFFICER, STRATEGIC INITIATIVE	40.00 94,625.	5,893.	0.
LISA SULLIVAN - 950 S. CHERRY STREET, STE 510, DENVER, CO 80246	PROGRAM OFFICER	40.00 91,204.	2,788.	0.
TIFFANY WELCH - 950 S. CHERRY STREET, STE 510, DENVER, CO 80246	PROGRAM OFFICER	34.00 82,027.	4,986.	0.
TRENA JOLENE MOYA - 950 S. CHERRY STREET, STE 510, DENVER, CO 80246	ADMINISTRATIVE MANAGER	40.00 67,045.	19,309.	0.
THOMAS SNOWBARGER - 950 S. CHERRY STREET, STE 510, DENVER, CO 80246	PROGRAM ASSOCIATE	40.00 59,597.	6,841.	0.
Total number of other employees paid over \$50,000				0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GOLDMAN SACHS ADVISORS 200 WEST STREET, NEW YORK, NY 10282	INVESTMENT ADVISORY	691,288.
DAVIS GRAHAM & STUBBS LLP 1550 17TH STREET, SUITE 500, DENVER, CO 80202	LEGAL SERVICES	76,943.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	215,860,733.
b	Average of monthly cash balances	1b	1,572,496.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	217,433,229.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	217,433,229.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,261,498.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	214,171,731.
6	Minimum investment return. Enter 5% of line 5	6	10,708,587.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	10,708,587.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	73,065.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	73,065.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,635,522.
4	Recoveries of amounts treated as qualifying distributions	4	74,908.
5	Add lines 3 and 4	5	10,710,430.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,710,430.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	11,437,520.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	11,437,520.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,437,520.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				10,710,430.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			10,590,058.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2020:				
a From 2015				
b From 2016				
c From 2017				
d From 2018				
e From 2019				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 11,437,520.				
a Applied to 2019, but not more than line 2a ...			10,590,058.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2020 distributable amount				847,462.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				9,862,968.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2016 ...				
b Excess from 2017 ...				
c Excess from 2018 ...				
d Excess from 2019 ...				
e Excess from 2020 ...				

N/A

(4) Gross investment income

[illegible]

33079.01

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
5 LOAVES PANTRY PO BOX 443 MCCLAVE, CO 81057	NA	PC	NUTRITIOUS FOOD FOR OLDER ADULTS IN SOUTHEAST COLORADO	5,000.
60+ RIDE 800 8TH AVENUE, SUITE 229 GREELEY, CO 80631	NA	PC	DONOR DEVELOPMENT PROGRAM	5,900.
60+ RIDE 800 8TH AVENUE, SUITE 229 GREELEY, CO 80631	NA	PC	VOLUNTEER MILEAGE REIMB. PROGRAM	12,700.
60+ RIDE 800 8TH AVENUE, SUITE 229 GREELEY, CO 80631	NA	PC	COVID19 OPERATING IMPACT	25,000.
9HEALTH FAIR 1139 DELAWARE STREET DENVER, CO 80204	NA	PC	HEALTH SUPPORTS FOR OLDER ADULTS DURING COVID-19	25,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				10,011,433.
b Approved for future payment				
COLORADO FUNDERS FOR INCLUSIVENESS AND EQUITY (COFIE) 950 S. CHERRY ST. STE 510 DENVER, CO 80246	NA	PF	2021 GRANT	5,000.
COLORADO CENTER FOR AGING 393 S OGDEN ST DENVER, CO 80209	NA	PC	2021 GRANT	23,200.
VALLEY-WIDE HEALTH SYSTEMS 128 MARKET STREET ALAMOSA, CO 81101	NA	PC	2021 GRANT	25,000.
Total SEE CONTINUATION SHEET(S) ▶ 3b				1,355,716.

Form 990-PF (2020)

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; font-size: small;"> Signature of officer or trustee Date Title </div>		CHIEF EXECUTIVE OFFICER

May the IRS discuss this return with the preparer shown below? See instr.

☒ **Yes**
☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	KIMBERLY A RYAN				P00829977
	Firm's name ▶ RUBINBROWN LLP			Firm's EIN ▶ 43-0765316	
	Firm's address ▶ 1900 16TH STREET, SUITE 300 DENVER, CO 80202			Phone no. 303-698-1883	

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	Grant Amount	Date of Grant	Amount Expended	Verification Date
NO. 1 BOULDER COUNTY COMMUNITY SERVICES DEPT. 1325 PEARL STREET BOULDER, CO 80302	24,894.	02/28/20		
Purpose of Grant ENSURING A COMPLETE COUNT OF OLDER ADULTS... 2020 CENSUS				
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED		Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.				

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 2	Grant Amount	Date of Grant	Amount Expended	Verification Date
SUMMIT COUNTY COMMUNITY & SENIOR CENTER PO BOX 1845 FRISCO, CO 80443		10,000.	11/12/20		
Purpose of Grant OLDER ADULTS KICKOFF EVENTS FOR 2020 CENSUS					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED		Diversions by Grantee N/A			
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO . 3	Grant Amount	Date of Grant	Amount Expended	Verification Date
COLORADO DEPARTMENT OF HUMAN SERVICES 1575 SHERMAN STREET DENVER, CO 80203		165,900.	06/09/20		
Purpose of Grant PACE OMBUDSMAN: STATE FY 2021					
Date of Reports by Grantee		Diversions by Grantee			
SEMI-ANNUAL REPORTS ISSUED		N/A			
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO . 4	Grant Amount	Date of Grant	Amount Expended	Verification Date
CITY OF STEAMBOAT SPRINGS PO BOX 775088 STEAMBOAT SPRINGS, CO 80477		1,875.	04/15/20		
Purpose of Grant STEAMBOAT SPRINGS CENSUS 2020 MARKETING PROJECT					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED		Diversions by Grantee N/A			
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO . 5	Grant Amount	Date of Grant	Amount Expended	Verification Date
ADAMS STATE UNIVERSITY 208 EDMONT BLVD ALAMOSA, CO 81101		129,959.	11/23/20		
Purpose of Grant 2020 GRANT					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED		Divisions by Grantee N/A			
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 6	Grant Amount	Date of Grant	Amount Expended	Verification Date
MOUNT SAINT MARY'S UNIVERSITY 12001 CHALON RD LOS ANGELES, CA 90049		150,000.	11/18/20		
Purpose of Grant 2020 GRANT					
Date of Reports by Grantee		Diversions by Grantee			
SEMI-ANNUAL REPORTS ISSUED		N/A			
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO . 7	Grant Amount	Date of Grant	Amount Expended	Verification Date
RX OUTREACH, INC. PO BOX 66536 SAINT LOUIS, MO 63166		25,000.	11/09/20		
<div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Purpose of Grant 2020 GRANT </div>					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED		Diversions by Grantee N/A			
<div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY. </div>					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO . 8	Grant Amount	Date of Grant	Amount Expended	Verification Date
COLORADO, STATE OF 200 E. COLFAX AVE, ROOM 115 DENVER, CO 80203		150,000.	08/19/20		
Purpose of Grant 2020 GRANT					
Date of Reports by Grantee		Diversions by Grantee			
SEMI-ANNUAL REPORTS ISSUED		N/A			
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	Grant Amount	Date of Grant	Amount Expended	Verification Date
NO. 9 CHAFFEE COUNTY PUBLIC HEALTH 448 EAST 1ST STREET, SUITE 137 SALIDA, CO 81201	25,000.	02/26/20		
Purpose of Grant CHAFFEE COUNTY CENSUS OUTREACH TO OLDER ADULTS 2020				
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED		Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.				

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 10	Grant Amount	Date of Grant	Amount Expended	Verification Date
SUMMIT COUNTY COMMUNITY & SENIOR CENTER PO BOX 1845 FRISCO, CO 80443		3,500.	04/21/20		
Purpose of Grant OLDER ADULTS KICKOFF EVENTS FOR 2020 CENSUS					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED		Diversions by Grantee N/A			
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	Grant Amount	Date of Grant	Amount Expended	Verification Date
NO. 11 CHAFFEE COUNTY PUBLIC HEALTH 448 EAST 1ST STREET, SUITE 137 SALIDA, CO 81201	46,300.	11/23/20		
Purpose of Grant CHAFFEE COUNTY CENSUS OUTREACH TO OLDER ADULTS 2020				
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED		Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.				

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	Grant Amount	Date of Grant	Amount Expended	Verification Date
NO. 12 REGENTS OF UNIV. OF COLORADO 1800 GRANT ST, UNIT 800 DENVER, CO 80203	247,141.	11/23/20		
Purpose of Grant 2020 GRANT				
Date of Reports by Grantee		Diversions by Grantee		
SEMI-ANNUAL REPORTS ISSUED		N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.				

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	Grant Amount	Date of Grant	Amount Expended	Verification Date
<p style="text-align: center;">NO. 13</p> <p>REGENTS OF THE UNIVERSITY OF COLORADO 4863 NORTH NEVADA AVENUE, STE 321 COLORADO SPRINGS, CO 80918</p>	25,000.	04/20/20		
<p>Purpose of Grant</p> <p>UCCS AGING CENTER-STRENGTHENING SERVICES FOR OLDER ADULTS DURING/AFTER COVID-19</p>				
<p>Date of Reports by Grantee</p> <p>SEMI-ANNUAL REPORTS ISSUED</p>		<p>Diversions by Grantee</p> <p>N/A</p>		
<p>Results of Verification</p> <p>REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.</p>				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
A LITTLE HELP 2755 SOUTH LOCUST STREET, SUITE 220 DENVER, CO 80222	NA	PC	A LITTLE HELP WITH THE CENSUS	17,500.
A LITTLE HELP 2755 SOUTH LOCUST STREET, SUITE 220 DENVER, CO 80222	NA	PC	A LITTLE HELP FOR OLDER ADULTS IN UNCERTAIN TIMES	75,000.
A LITTLE HELP 2755 SOUTH LOCUST STREET, SUITE 220 DENVER, CO 80222	NA	PC	A LITTLE HELP FOR OLDER ADULTS DURING COVID-19	25,000.
AGE WISE COLORADO 4807 E 17TH AVE DENVER, CO 80220	NA	PC	2020 GRANT	25,000.
AGE WISE COLORADO 4807 E 17TH AVE DENVER, CO 80220	NA	PC	2020 GRANT	12,000.
AGE WISE COLORADO 3946 EAST EVANS AVENUE DENVER, CO 80210	NA	PC	AGE WISE COLORADO DEVELOPMENT PHASE ONE	25,000.
AGING RESOURCES OF DOUGLAS COUNTY 104 4TH STREET CASTLE ROCK, CO 80104	NA	PC	COVID-19 EMERGENCY SERVICES RELIEF FUNDS	25,000.
ALZHEIMER'S ASSOCIATION - COLORADO CHAPTER 455 N. SHERMAN STREET #500 DENVER, CO 80203	NA	PC	2020 GRANT	50,000.
ALZHEIMER'S ASSOCIATION-COLORADO CHAPTER 455 N. SHERMAN STREET #500 DENVER, CO 80203	NA	PC	OUTREACH & REASSURANCE FOR FAMILIES IMPACTED BY DEMENTIA	25,000.
ARCHULETA SENIORS, INC. PO BOX 3444 PAGOSA SPRINGS, CO 81147	NA	PC	SUPPORTING THE INDEPENDENCE OF OLDER ADULTS BY CONNECTING COMMUNITY	17,500.
Total from continuation sheets				9,937,833.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARK VALLEY HELPING HANDS PO BOX 1426 SALIDA, CO 81201	NA	PC	SUPPORT FOR OLDER ADULTS	10,000.
ASPEN PUBLIC RADIO 110 EAST HALLAM STREET, SUITE 13 ASPEN, CO 81611	NA	PC	ASPEN PUBLIC RADIO CENSUS 2020 OUTREACH PROJECT	25,000.
ASPIRE 3D 375 WEST 37TH STREET, STE 200 LOVELAND, CO 80538	NA	PC	COVID 19 RELIEF RESPONSE PROJECT	25,000.
BAYAUD ENTERPRISES 333 WEST BAYAUD AVENUE DENVER, CO 80223	NA	PC	2020 GRANT	81,225.
BAYAUD ENTERPRISES 333 WEST BAYAUD AVENUE DENVER, CO 80223	NA	PC	GENERAL OPERATING SUPPORT	25,000.
BELL POLICY CENTER 1905 SHERMAN STREET, SUITE 900 DENVER, CO 80203	NA	PC	2020 GRANT	113,661.
BENEFITS DATA TRUST CENTRE SQUARE, WEST 1500 MARKET ST, #2800 PHILADELPHIA, PA 19102	NA	PC	2020 GRANT	250,000.
BESSIE'S HOPE PO BOX 12675 DENVER, CO 80212	NA	PC	GENERAL OPERATING ASSISTANCE	20,000.
BLUE SAGE CENTER FOR THE ARTS PO BOX 700 PAONIA, CO 81428	NA	PC	GENERAL OPERATING	25,000.
BLUE SAGE CENTER FOR THE ARTS PO BOX 700 PAONIA, CO 81428	NA	PC	SPEAKER SERIES	17,530.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOULDER ENSEMBLE THEATRE COMPANY 2590 WALNUT STREET, SUITE 1 BOULDER, CO 80302	NA	PC	BOULDER ENSEMBLE THEATRE COMPANY'S INTERGENERATIONAL THEATRE PROGRAM	20,000.
BOULDER FOOD RESCUE PO BOX 284 BOULDER, CO 80306	NA	PC	NO COST GROCERY PROGRAMS - COMMUNITY LED COVID-19 RESPONSE	25,000.
BROTHERS REDEVELOPMENT, INC. 2250 EATSON ST, STE B EDGEWATER, CO 80214	NA	PC	2020 GRANT	72,000.
CARE DIMENSIONS 75 SYLVAN STREET, SUITE B-102 DANVERS, MA 01923	NA	PC	CAREGIVER CONNECTION	25,000.
CAREGIVER CONNECTIONS PO BOX 9727 AVON, CO 81620	NA	PC	VIRTUAL ADULT DAY ACTIVITIES AND CAREGIVER SUPPORT	7,500.
CASTLE COUNTRY ASSISTED LIVING, INC. 255 SOUTH VALLEY DRIVE CASTLE ROCK, CO 80104	NA	PC	CASTLE COUNTRY ASSISTED LIVING REQUEST COVID-19 SUPPORT	25,000.
CASTLE ROCK SENIOR CENTER 2323 WOODLANDS BLVD CASTLE ROCK, CO 80104	NA	PC	GENERAL OPERATING SUPPORT FOR COVID-19	25,000.
CATHOLIC CHARITIES AND COMMUNITY SERVICES OF THE ARCHDIOCESE OF DENVER, INC. 6240 SMITH ROAD DENVER, CO 80216	NA	PC	2020 GRANT	25,000.
CENTER FOR AFRICAN AMERICAN HEALTH 3350 HUDSON STREET DENVER, CO 80207	NA	PC	2020 GRANT	75,000.
CENTER FOR AFRICAN AMERICAN HEALTH 3350 HUDSON STREET DENVER, CO 80207	NA	PC	CAA HEALTH COVID-19 RELIEF FOR AFRICAN AMERICAN SENIORS	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR PEOPLE WITH DISABILITIES 1675 RANGE STREET BOULDER, CO 80301	NA	PC	COVID RELIEF TO ENSURE INDEPENDENT LIVING SERVICES FOR OLDER ADULTS WITH DISABILITIES	25,000.
CHAPS EQUINE ASSISTED THERAPY 501 US-14 SHERIDAN, WY 82801	NA	PC	2020 GRANT	4,200.
CO LATINO LEADERSHIP, ADVOCACY PO BOX 17932 DENVER, CO 80217	NA	PC	CENSUS EDUCATION AND OUTREACH TO LATINO...OLDER ADULTS IN HARD-TO-COUNT TRACTS	25,000.
COAL CREEK MEALS ON WHEELS 455 NORTH BURLINGTON AVENUE LAFAYETTE, CO 80026	NA	PC	MEAL DELIVERY PROGRAM	25,000.
COLORADO CENTER FOR NURSING EXCELLENCE 290 EAST YALE CIRCLE, SUITE 102 DENVER, CO 80222	NA	PC	INCREASING COLORADO'S CAPACITY TO UNDERSTAND AND MANAGE DEMENTIA	136,415.
COLORADO CENTER FOR THE BLIND 2233 WEST SHEPPERD AVENUE LITTLETON, CO 80120	NA	PC	DATA COLLECTION AND REPORTING SYSTEM DEVELOPMENT	9,875.
COLORADO CONSUMER HEALTH INITIATIVE 1420 OGDEN STREET, SUITE A1 DENVER, CO 80218	NA	PC	2020 GRANT	125,000.
COLORADO CONSUMER HEALTH INITIATIVE 1420 OGDEN STREET, SUITE A1 DENVER, CO 80218	NA	PC	SUPPORTING OLDER COLORADANS WITH MEDICAL BILLING AND SERVICES NAVIGATION	25,000.
COLORADO CROSS-DISABILITY COALITION 1385 S. COLORADO BLVD., SUITE 610-A DENVER, CO 80222	NA	PC	ACCESSIBLE TECHNOLOGY & COMMUNICATIONS SUPPORT	25,000.
COLORADO GERONTOLOGICAL SOCIETY 1129 PENNSYLVANIA STREET DENVER, CO 80203	NA	PC	SPECIAL INITIATIVE 2020 - GENERAL OPERATING SUPPORT	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLORADO GERONTOLOGICAL SOCIETY 1330 LEYDEN STREET, STE 148 DENVER, CO 80220	NA	PC	RAPID RESPONSE GRANT - GENERAL OPERATING SUPPORT	25,000.
COLORADO NONPROFIT DEVELOPMENT CENTER 789 SHERMAN STREET, SUITE 250 DENVER, CO 80203	NA	PC	BOOMERS LEADING CHANGE	75,000.
COLORADO NONPROFIT DEVELOPMENT CENTER 789 SHERMAN STREET, SUITE 250 DENVER, CO 80203	NA	PC	BOOMERS LEADING CHANGE - CENSUS	23,500.
COLORADO NONPROFIT DEVELOPMENT CENTER 789 SHERMAN STREET, SUITE 250 DENVER, CO 80203	NA	PC	BENEFITS IN ACTION	75,000.
COLORADO NONPROFIT DEVELOPMENT CENTER-CTN 789 SHERMAN STREET, SUITE 250 DENVER, CO 80203	NA	PC	2020 GRANT	235,000.
COLORADO RURAL HEALTH CENTER 3033 SOUTH PARKER ROAD, STE 606 AURORA, CO 80014	NA	PC	COVID-19 RESPONSE FUND GENERAL OPERATING GRANT	25,000.
COLORADO STATE UNIVERSITY FOUNDATION PO BOX 1870 FORT COLLINS, CO 80522	NA	PC	MARKET DAYS! FOR OLDER ADULTS IN LARIMER COUNTY AFFECTED BY CORONAVIRUS	25,000.
COLORADO VISITING NURSE ASSOCIATION 6750 WEST 52ND ARVADA, CO 80002	NA	PC	2020 CAPABLE PROGRAM	47,997.
COMMUNITY FOUNDATION SERVING SW CO PO BOX 1673 DURANGO, CO 81302	NA	PC	PINE RIVER SHARES - THRIVING IN PLACE: AGING IN PLACE IN THE PINE RIVER VALLEY	32,160.
COMMUNITY RADIO PROJECT 2 EAST MAIN STREET CORTEZ, CO 81321	NA	PC	CENSUS OUTREACH ON KSJD COMMUNITY RADIO	18,210.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CRESTONE PEAK COMMUNITY HOUSING 1620 WAGON WHEEL ROAD CRESTONE, CO 81131	NA	PC	2020 GRANT	55,000.
CROSSROADS MINISTRY OF ESTES PARK, INC. 851 DRY GULCH ROAD ESTES PARK, CO 80517	NA	PC	CARING FOR THE ESTES VALLEY AFTER COVID-19	20,000.
DEMENTIA-FRIENDLY COMMUNITIES OF NORTHERN COLORADO 8403 CASTAWAY DRIVE WINDSOR, CO 80528	NA	PC	PROPELLING DEMENTIA-FRIENDLY COMMUNITIES OF NORTHERN COLORADO FORWARD	22,575.
DEMENTIA-FRIENDLY COMMUNITITES OF NORTHER COLORADO 1540 MAIN STREET 218/231 WINDSOR, CO 80550	NA	PC	TRANSFORMING PHYSICAL DISTANCING INTO SOCIAL CONNECTION	22,500.
DENTAL AID, INC. 1285 CENTAUR VILLAGE DRIVE, SUITE 200 LAFAYETTE, CO 80303	NA	PC	SUPPORT FOR THE PROVISION OF EMERGENCY SERVICES DURING COVID-19 CLINIC CLOSURES	9,600.
DENVER ASSET BUILDING COALITION 2475 WEST 26TH AVENUE DENVER, CO 80211	NA	PC	FREE VIRTUAL TAX PREPARATION SERVICES FOR LOW INCOME OLDER ADULTS	15,000.
DENVER INNER CITY PARISH 1212 MARIPOSA STREET DENVER, CO 80204	NA	PC	DENVER INNER CITY PARISH SUPPORT FOR OLDER ADULTS DURING COVID-19	25,000.
DENVER INNER CITY PARISH 1212 MARIPOSA STREET DENVER, CO 80204	NA	PC	2020 GRANT	30,000.
DOMESTIC VIOLENCE INITIATIVE FOR WOMEN WITH DISABILITIES 6825 EAST TENNESSEE AVENUE #475 DENVER, CO 80224	NA	PC	COVID-19 VICTIM ADVOCACY FOR PERSONS WITH DISABILITIES WHO ARE OVER AGE 50	25,000.
DOMINICAN HOME HEALTH AGENCY 2501 GAYLORD STREET DENVER, CO 80205	NA	PC	BRIDGE FUNDING FOR LIFE SAVING HEALTH CARE	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOMINICAN HOME HEALTH AGENCY INC 2501 N GAYLORD ST DENVER, CO 80205	NA	PC	2020 GRANT	82,064.
DOORS 2 SUCCESS 8 FORESIGHT CIRCLE GRAND JUNCTION, CO 81505	NA	PC	COVID-19 FOOD ACCESS ASSISTANCE	11,000.
DOVE CREEK CARE AND SHARE FOOD PANTRY, INC. PO BOX 598 DOVE CREEK, CO 81324	NA	PC	CENSUS AND PANTRY DELIVERY COORDINATION PLAN	3,700.
DREAM CATCHER THERAPY CENTER 5814 HIGHWAY 348 OLATHE, CO 81425	NA	PC	SITE IMPROVEMENTS TO SERVE OLDER COMMUNITY MEMBERS	9,440.
DYNAMIC DIMENSIONS, INC. PO BOX 145 BURLINGTON, CO 80807	NA	PC	FUNDING FOR THE COVID-19 CRISIS	15,000.
EASTER SEALS COLORADO 5755 WEST ALAMEDA AVENUE LAKEWOOD, CO 80226	NA	PC	EASTERSEALS COLORADO COVID-19 SUPPORT	25,000.
EBEN EZER LUTHERAN CARE CENTER 122 HOSPITAL ROAD BRUSH, CO 80723	NA	PC	COVID-19 RESPONSE FUND REQUEST	25,000.
EGO CARSHARE 2855 63RD STREET BOULDER, CO 80301	NA	PC	MOBILITY LIFE-LINE FOR OLDER ADULTS	18,000.
EL CENTRO AMISTAD 2222 14TH STREET, A BOULDER, CO 80302	NA	PC	2020 GRANT	25,000.
ELDERHAUS ADULT DAY PROGRAM, INC. 6813 SOUTH COLLEGE AVENUE FORT COLLINS, CO 80525	NA	PC	COVID-19 RESPONSE FUND ASSISTANCE	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ENERGY RESOURCE CENTER 114 WEST RIO GRANDE STREET COLORADO SPRINGS, CO 80903	NA	PC	CAPACITY BUILDING	165,000.
ENERGY RESOURCE CENTER 114 WEST RIO GRANDE STREET COLORADO SPRINGS, CO 80903	NA	PC	CAPACITY BUILDING	24,755.
ENERGY RESOURCE CENTER 114 WEST RIO GRANDE STREET COLORADO SPRINGS, CO 80903	NA	PC	POST-DISASTER UTILITY HARDSHIP ASSISTANCE	25,000.
ENVIDA 5640 NORTH ACADEMY BLVD COLORADO SPRINGS, CO 80918	NA	PC	INNOVATIVE TRANSPORTATION SERVICES FOR ASSISTED LIVING	50,000.
ENVIDA (FORMERLY AMBLICAB) 5640 NORTH ACADEMY BLVD COLORADO SPRINGS, CO 80918	NA	PC	TRANSPORTATION TECHNOLOGY FOR SENIORS	10,000.
EVERGREEN CHAMBER ORCHESTRA PO BOX 1371 EVERGREEN, CO 80437	NA	PC	EVERGREEN CHAMBER ORCHESTRA COVID-19 RESPONSE REQUEST	10,000.
FAMILIES PLUS 115 GRAND AVENUE, SUITE 2 DELTA, CO 81416	NA	PC	PARENTS AGAIN	25,000.
FAMILIES PLUS 115 GRAND AVENUE, SUITE 2 DELTA, CO 81416	NA	PC	GRANDPARENT EMERGENCY FUNDS	25,000.
FLATIRONS HABITAT FOR HUMANITY 201 EAST SIMPSON STREET LAFAYETTE, CO 80026	NA	PC	COTTONWOOD HOME SUPPORT DURING COVID-19	13,320.
FLORENCE SENIOR COMMUNITY CENTER PO BOX 300 FLORENCE, CO 81226	NA	PC	WINDOW & DOOR UPGRADES FOR ENERGY SAVINGS	14,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FLORENCE SENIOR COMMUNITY CENTER PO BOX 300 FLORENCE, CO 81226	NA	PC	FUNDING TO ASSIST GENERAL OPERATING DUE TO COVID-19 PANDEMIC	12,750.
FOUNTAIN VALLEY SENIOR CENTER 5745 SOUTHMOOR DRIVE FOUNTAIN, CO 80817	NA	PC	GENERAL OPERATING SUPPORT FOR TRANSPORTATION PROGRAM AND WELLNESS OUTREACH OF FVSC	25,000.
FOUR CORNERS OFFICE FOR RESOURCE EFFICIENT 10 TOWN PLAZA 190 DURANGO, CO 81301	NA	PC	COVID-19 GENERAL OPERATIONS SUPPORT	24,999.
FRIENDS OF THE DHA PO BOX 40305 DENVER, CO 80204	NA	PC	FRIENDS OF DHA COVID NEEDS - RESIDENTS IN PUBLIC HOUSING	25,000.
FRIENDS OF THE PARADISE THEATRE PO BOX 886 PAONIA, CO 81428	NA	PC	GENERAL OPERATING EXPENSES - COVID-19 RESPONSE FUND	25,000.
GOFARM 1301 ARAPAHOE STREET, SUITE 105 GOLDEN, CO 80401	NA	PC	INCREASING HEALTHY FOOD ACCESS, NUTRITIONAL SECURITY & SOCIAL COHESION FOR OLDER ADULTS	7,100.
GOLDEN AGE CENTER 728 MAIN STREET CANYON CITY, CO 81212	NA	PC	2020 GRANT	23,739.
GOLDEN AGE CENTER 728 MAIN STREET CANYON CITY, CO 81212	NA	PC	CANON CITY GOLDEN AGE COUNCIL COVID-19 RESPONSE GRANT	25,000.
GRAND FAMILY COALITION, INC. 802 WAXBERRY COURT LOVELAND, CO 80538	NA	PC	SUPPORT FOR GRANDFAMILIES	20,000.
GRANTMAKERS IN AGING 2001 JEFFERSON DAVIS HIGHWAY, SUITE 1011 ARLINGTON, VA 22202	NA	PC	FUND THE FUTURE CAMPAIGN	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRANTMAKERS IN AGING 2001 JEFFERSON DAVIS HIGHWAY, SUITE 1011 ARLINGTON, VA 22202	NA	PC	2020 GIAAC SPONSORSHIP	20,000.
GREATER ARKANSAS RIVER NATURE ASSOCIATION PO BOX 1522 SALIDA, CO 81201	NA	PC	COMMUNITY DRIVEN COVID-19 RELIEF	20,000.
GUNNISON ARTS CENTER 102 SOUTH MAIN STREET GUNNISON, CO 81230	NA	PC	BRINGING THE ARTS AND COMMUNITY TO LIFE AT HOME	10,000.
GUNNISON COUNTRY FOOD PANTRY PO BOX 7077 GUNNISON, CO 81230	NA	PC	GUNNISON COUNTRY FOOD PANTRY COVID-19 RELIEF FUNDING	7,560.
HANNAN CENTER 4750 WOODWARD AVE DETROIT , MI 48201	NA	PC	2020 GRANT	75,000.
HARLEY'S HOPE FOUNDATION 13455 HIGHLINE DRIVE COLORADO SPRINGS, CO 80908	NA	PC	SENIOR SERVICES PROGRAM	10,000.
HAXTUN HOSPITAL DISTRICT FOUNDATION PO BOX 38 HAXTUN, CO 80731	NA	PC	HAXTUN HOSPITAL DISTRICT - HAXTUN HOSPITAL COVID19 RESPONSE	25,000.
HIGH VALLEY COMMUNITY CENTER 595 GRAND AVENUE DEL NORTE, CO 81132	NA	PC	HIGH VALLEY COMMUNITY CENTER SENIOR MEALS PROGRAMMING	25,000.
HILLCREST CARE CENTER & THE TOWERS 360 CANYON RIDGE DRIVE WRAY, CO 80758	NA	PC	PROTECT HILLCREST CARE CENTER RESIDENTS NOW AND INTO THE FUTURE	25,000.
HILLCREST CARE CENTER & THE TOWERS 360 CANYON RIDGE DRIVE WRAY, CO 80758	NA	PC	COVID-19 IMPACT SUPPORT	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HISPANIC AFFAIRS PROJECT PO BOX 2024 MONTROSE, CO 81401	NA	PC	SUPPORT FOR HISPANIC IMMIGRANT COMMUNITY	25,000.
HIV CARE LINK PO BOX 36223 DENVER, CO 80236	NA	PC	HELPING INDIVIDUALS WITH HIV DURING COVID-19	18,000.
HEMOCARE AND HOSPICE OF THE VALLEY 1901 GRAND AVENUE, SUITE 206 GLENWOOD SPRINGS, CO 81601	NA	PC	COVID-19 EMERGENCY FUNDING	25,000.
HOMEWARD ALLIANCE PO BOX 873 FORT COLLINS, CO 80522	NA	PC	2020 GRANT	75,000.
HOMEWARD ALLIANCE PO BOX 873 FORT COLLINS, CO 80522	NA	PC	COVID-19 EMERGENCY FUNDING FOR HOMELESS SERVICES	25,000.
HOMEWARDBOUND OF THE GRAND VALLEY, INC. 2853 NORTH AVENUE GRAND JUNCTION, CO 81501	NA	PC	NEXTFIFTY EMERGENCY FUNDING	25,000.
HOMEWARDBOUND OF THE GRAND VALLEY, INC. 2853 2853 NORTH AVENUE GRAND JUNCTION, CO 81501	NA	PC	HOUSING-FIRST INITIATIVES FOR HOMELESS SENIORS	70,360.
HORSES MAKE MIRACLES 12271 MINERAL ROAD LONGMONT, CO 80504	NA	PC	EQUINE ASSISTED ACTIVITIES AND THERAPIES	5,000.
HORSES MAKE MIRACLES 12271 MINERAL ROAD LONGMONT, CO 80504	NA	PC	SILVER STIRRUPS	10,000.
HOSPICE OF MONTEZUMA, INC. PO BOX 740 CORTEZ, CO 81321	NA	PC	H.O.P.E. (HELPING OTHERS PURPOSEFULLY ENDURE)	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH FAMILY SERVICE 3201 SOUTH TAMARAC DRIVE DENVER, CO 80231	NA	PC	EMERGENCY FUNDING FOR COVID-19 RELIEF FOR OLDER ADULTS	25,000.
KDNK CARBONDALE COMMUNITY RADIO PO BOX 1388 CARBONDALE, CO 81623	NA	PC	KDNK CONNECTING OLDER ADULTS WITH CENSUS 20202	25,000.
KLZR 91.7 FM 103 SOUTH SECOND STREET WESTCLIFFE, CO 81252	NA	PC	MAKE CUSTER COUNTY COUNT	6,160.
KLZR 91.7 FM 103 SOUTH SECOND STREET WESTCLIFFE, CO 81252	NA	PC	CONNECTIONS THROUGH COMMUNITY-POWERED RADIO	8,000.
KOTO COMMUNITY RADIO PO BOX 1069 TELLURIDE, CO 81435	NA	PC	CRISIS COMMUNICATIONS & INTERGENERATIONAL HUB	16,000.
KRFC 88.9 FM RADIO FORT COLLINS 619 SOUTH COLLEGE AVENUE #2 FORT COLLINS, CO 80524	NA	PC	CENSUS 2020 AWARENESS INITIATIVE	25,000.
KSUT PUBLIC RADIO PO BOX 737 IGNACIO, CO 81137	NA	PC	KSUT PUBLIC RADIO COVID-19 EDUCATION & INFORMATION INITIATIVE	25,000.
KSUT PUBLIC RADIO PO BOX 737 IGNACIO, CO 81137	NA	PC	KSUT PUBLIC RADIO CENSUS 2020 OUTREACH AND ENGAGEMENT PROJECT	25,000.
LAMAR COMMUNITY COLLEGE FOUNDATION 2401 SOUTH MAIN STREET LAMAR, CO 81052	NA	PC	ENGAGING ACTIVE SENIORS IN THE MAKERSPACE MOVEMENT	42,665.
LARADON 5100 LINCOLN STREET DENVER, CO 80216	NA	PC	MOVING OUR ADULT DAY PROGRAMS INTO A NEW SPACE	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LARADON 5100 LINCOLN STREET DENVER, CO 80216	NA	PC	LARADON COVID 19 SUPPORT	25,000.
LARIMER CHORAL SOCIETY PO BOX 884 FORT COLLINS, CO 80522	NA	PC	SUSTAINING THE SILVERTONES THROUGH COVID-19	7,400.
LCMC ENDOWMENT FUND PO BOX 822 LAKE CITY, CO 81235	NA	PC	LAKE FORK HEALTH SERVICE COVID-19 RESPONSE SUPPORT	12,000.
LEAF411 3461 RINGSBY COURT, STE. 240 DENVER, CO 80216	NA	PC	2020 GRANT	25,000.
LIFE/ART DANCE ENSEMBLE 7162 INGALLS STREET ARVADA, CO 80003	NA	PC	LIFE IN MOTION: ACCESS TO AGILITY!	12,760.
LINCOLN COMMUNITY HOSPITAL 111 6TH STREET HUGO, CO 80821	NA	PC	CREATING ACCESS FOR THE RURAL AGING USING TECHNOLOGY	100,000.
LONGMONT MEALS ON WHEELS 910 LONGS PEAK AVENUE LONGMONT, CO 80501	NA	PC	COVID-19 EMERGENCY RESPONSE	25,000.
MARIA DROSTE COUNSELING CENTER 1355 SOUTH COLORADO BOULEVARD, SUITE C-100 DENVER, CO 80222	NA	PC	SUPPORTS FOR OLDER ADULTS DURING COVID-19	25,000.
MARILLACHEALTH 2333 NORTH 6TH STREET GRAND JUNCTION, CO 81501	NA	PC	MARILLAC COVID COMMUNITY HEALTH RESPONSE	18,000.
MEALS ON WHEELS FOR FORT COLLINS 1217 EAST ELIZABETH STREET, #11 FORT COLLINS, CO 80524	NA	PC	MEAL DELIVERY PROGRAM	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEALS ON WHEELS FOR FORT COLLINS 1217 EAST ELIZABETH STREET, #11 FORT COLLINS, CO 80524	NA	PC	MEAL DELIVERY PROGRAM	75,000.
MEALS ON WHEELS OF BOULDER 909 ARAPAHOE AVENUE, SUITE 121 BOULDER, CO 80302	NA	PC	HOME DELIVERED MEALS	18,000.
MEALS ON WHEELS OF LOVELAND AND BERTHOUD 437 NORTH GARFIELD AVENUE LOVELAND, CO 80537	NA	PC	GENERAL OPERATING SUPPORT FOR CRITICAL MEAL DELIVERY	25,000.
MENTAL HEALTH ASSOCIATION OF MD 1301 YORK ROAD, SUITE 505 LUTHERVILLE, MD 21093	NA	PC	ENGAGE WITH OLDER ADULTS SKILLS TRAINING: A NEW APPROACH TO TRAINING FOR PARTNERS IN CARE	125,000.
MENTAL HEALTH CENTER OF DENVER 4141 EAST DICKENSON PLACE DENVER, CO 80222	NA	PC	TELEHEALTH FOR NURSING HOME RESIDENTS	25,000.
MONTBELLO ORGANIZATION COMMITTEE 12000 EAST 47TH AVENUE, SUITE 110E DENVER, CO 80239	NA	PC	NEXT 50 - EVERYONE COUNTS IN FAR NORTHEAST DENVER	25,000.
MONTROSE COUNTY SENIOR CITIZENS TRANSPORTATION INC. PO BOX 1416 MONTROSE, CO 81402	NA	PC	GENERAL OPERATING TO SUPPORT COVID-19 CRISIS	25,000.
MOUNT EVANS HOME HEALTH CARE & HOSPICE 3081 BERGEN PEAK DRIVE EVERGREEN, CO 80439	NA	PC	2020 GRANT	75,000.
MOUNT EVANS HOME HEALTH CARE & HOSPICE 3081 BERGEN PEAK DRIVE EVERGREEN, CO 80439	NA	PC	SUPPORT FOR OLDER COMMUNITY MEMBERS AS THEY WEATHER THE PANDEMIC	25,000.
MOVEMENT 5280 3485 SOUTH BROADWAY STRET ENGLEWOOD, CO 80113	NA	PC	YOUNG PEOPLE WHO ARE HOMELESS AND/OR HUNGRY HELPING OLDER ADULTS EXPERIENCING HOMELESSNESS & HUNGER	22,780.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MULTIPLE SCLEROSIS ALLIANCE SOUTHERN CO 7011 CAMPUS DRIVE COLORADO SPRINGS, CO 80920	NA	PC	MSA COUNSELING SERVICES FOR 50+ CLIENTS	4,017.
NATIONAL CIVIC LEAGUE 190 E 9TH AVE DENVER, CO 80203	NA	PC	2020 GRANT	190,059.
NORTH 40 MOUNTAIN ALLIANCE 71 FIREHOUSE LAND FEATHER LAKES, CO 80545	NA	PC	2020 GRANT	25,000.
NORTH FORK SENIOR CONNECTIONS 401 VISTA DRIVE PAONIA, CO 81428	NA	PC	COVID-19 (GENERAL OPERATING)	6,000.
NORTH FORK VALLEY PUBLIC RADIO PO BOX 1350 PAONIA, CO 81428	NA	PC	KVNF INFORMING UNDER-SERVED POPULATIONS IN WESTERN CO ABOUT THE 2020 CENSUS	10,000.
NORTHWEST COLORADO CENTER FOR INDEPENDENCE 1855 SHIELD DRIVE, UNIT 300 STEAMBOAT SPRINGS, CO 80487	NA	PC	SUPPORT FOR OLDER PEOPLE WITH DISABILITIES AFFECTED BY COVID-19	25,000.
NORTHWEST COLORADO CENTER FOR INDEPENDENCE 1855 SHIELD DRIVE, UNIT 300 STEAMBOAT SPRINGS, CO 80487	NA	PC	2020 GRANT	50,000.
NORTHWEST COLORADO HEALTH 940 CENTRAL PARK DRIVE SUITE 101 STEAMBOAT SPRINGS, CO 80487	NA	PC	COALITION FOR AGING ADULTS	67,845.
ONWARD! A LEGACY FOUNDATION 33 NORTH CHESTNUT CORTEZ, CO 81321	NA	PC	MONTEZUMA FOOD COALITION - SHAREHOUSE COVID OLDER ADULT FOOD RELIEF	6,000.
OPEN MEDIA FOUNDATION 700 KALAMATH STREET DENVER, CO 80204	NA	PC	TARGETING OLDER PEOPLE FOR THE CENSUS TO BENEFIT US	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OUT BOULDER COUNTY PO BOX 1018 BOULDER, CO 80306	NA	PC	GENERAL OPERATING SUPPORT - 50+ PROGRAMMING	25,000.
PARTNERSHIP FOR AGE-FRIENDLY COMMUNITIES PO BOX 288 FORT COLLINS, CO 80521	NA	PC	COVID-19 RESPONSE	25,000.
PASSAGEWORKS INSTITUTE 3050 BROADWAY #203 BOULDER, CO 80304	NA	PC	2020 GRANT	25,000.
PILLAR INSTITUTE FOR LIFELONG LEARNING 1710 BRIARGATE BLVD, SUITE 847 COLORADO SPRINGS, CO 80920	NA	PC	PILLAR OPERATING RELIEF	25,000.
PILLAR INSTITUTE FOR LIFELONG LEARNING 1710 BRIARGATE BLVD, SUITE 847 COLORADO SPRINGS, CO 80920	NA	PC	CENSUS 101	10,000.
PRAIRIE FAMILY CENTER 390 14TH STREET BURLINGTON, CO 80807	NA	PC	COVID19	10,000.
PROJECT ANGEL HEART 4950 WASHINGTON STREET DENVER, CO 80216	NA	PC	HOME-DELIVERED MEDICALLY TAILORED MEALS FOR OLDER ADULTS WITH CRITICAL ILLNESS IN CO	25,000.
PROJECT ANGEL HEART 4950 WASHONGTON ST DENVER, CO 80216	NA	PC	2020 GRANT	30,000.
PROJECT WORTHMORE 1609 HAVANA STREET AURORA, CO 80010	NA	PC	FOOD DELIVERIES FOR OLDER REFUGEES DURING THE COVID CRISIS	23,829.
REBUILDING TOGETHER METRO DENVER, INC. 2839 W 44TH AVE DENVER, CO 80211	NA	PC	2020 GRANT	19,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROCKY MOUNTAIN MULTIPLE SCLEROSIS CENTER 8845 WAGNER STREET WESTMINSTER, CO 80031	NA	PC	EMERGENCY FUNDING FOR PROGRAMMING THAT SERVES OLDER ADULTS WITH NEUROLOGICAL DISORDERS	15,000.
ROCKY MOUNTAIN WELCOME CENTER 10700 EAST EVANS AVENUE AURORA, CO 80014	NA	PC	MULTICULTURAL OLDER ADULT OUREACH	23,460.
ROSE COMMUNITY FOUNDATION 600 SOUTH CHERRY STREET, SUITE 1200 DENVER, CO 80246	NA	PC	CHANGING THE NARRATIVE	150,000.
ROUTT COUNTY COUNCIL ON AGING PO BOX 770207 STEAMBOAT SPRINGS, CO 80477	NA	PC	TEAMWORK FOR A COMPLETE COUNT	7,312.
ROUTT COUNTY COUNCIL ON AGING PO BOX 770207 STEAMBOAT SPRINGS, CO 80477	NA	PC	SERVING ROUTT COUNTY OLDER ADULTS IN MORE WAYS THAN ONE	25,000.
ROUTT COUNTY FOUNDATION FOR SENIOR CITIZENS PO BOX 770246 STEAMBOAT SPRINGS, CO 80477	NA	PC	CARPORT AT ASPEN VIEW MANOR IN OAK CREEK CO	25,000.
SAFE AND HEALTHY COMMUNITIES 9888 W. BELLEVIEW AVE. STE. 2105 DENVER, CO 80123	NA	PC	2020 GRANT	69,000.
SAN FRANCISCO VILLAGE 3220 FULTON STREET SAN FRANCISCO, CA 94118	NA	PC	2020 GRANT	25,000.
SENIOR HOUSING OPTIONS 1510 17TH STREET DENVER, CO 80202	NA	PC	GENERAL OPERATING SUPPORT DUE TO COVID-19 ECONOMIC IMPACT	25,000.
SENIOR RESOURCE DEVELOPMENT AGENCY 230 NORTH UNION AVENUE PUEBLO, CO 81003	NA	PC	EVERYONE COUNTS	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SENIOR SERVICES SOLUTIONS PLUS 321 NORTH COTTONWOOD AVENUE CANYON CITY, CO 81212	NA	PC	MEDICAL NEEDED TRANSPORTATION FOR SENIOR CITIZENS DURING COVID-19	2,500.
SENIOR'S RESOURCE CENTER 3227 CHASE STREET WHEAT RIDGE, CO 80212	NA	PC	JOHNSON ADULT DAY PROGRAM	1,200,000.
SENIOR'S RESOURCE CENTER 3227 CHASE STREET WHEAT RIDGE, CO 80212	NA	PC	PERFECT HOMECOMING	120,000.
SILVER KEY SENIOR SERVICES 1625 SOUTH MURRAY BLVD COLORADO SPRINGS, CO 80916	NA	PC	COVID-19 EMERGENCY RESPONSE	25,000.
SILVER KEY SENIOR SERVICES 1625 SOUTH MURRAY BLVD COLORADO SPRINGS, CO 80916	NA	PC	2020 GRANT	90,000.
SIX POINTS EVALUATION AND TRAINING, INC. 1160 NORTH MAIN STREET GUNNISON, CO 81230	NA	PC	OPERATIONAL SUPPORT FUNDING	15,000.
SOUTHWEST CENTER FOR INDEPENDENCE 3473 MAIN AVE, UNIT 23 DURANGO, CO 81301	NA	PC	2020 GRANT	50,000.
SOUTHWEST HEALTH SYSTEM 1311 NORTH MILDRED ROAD CORTEZ, CO 81321	NA	PC	SOUTHWEST HEALTH COVID19 RESPONSE	25,000.
SOUTHWEST IMPROVEMENT COUNCIL 1000 SOUTH LOWELL BLVD DENVER, CO 80219	NA	PC	PROVIDING FOOD AND SUPPLIES TO OLDER ADULTS INA TIME OF CRISIS	25,000.
SSAI COMMUNITY PARTNERS, INC. 8403 COLESVILLE ROAD, SUITE 200 SILVER SPRING, MD 20910	NA	PC	CREATING A PATHWAY TO STABLE EMPLOYMENT FOR FORMER OFFENDERS IN ALANTA GA AGE 50+	150,940.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. FRANCIS CENTER 2323 CURTIS DENVER, CO 80205	NA	PC	HOMELESSNESS, SAFETY, WELLNESS FOR INDIVIDUALS WHO ARE 50+ DURING COVID-19	25,000.
STEAMBOAT CREATES PO BOX 774284 STEAMBOAT SPRINGS, CO 80477	NA	PC	GENERAL OPERATING FUNDS TO SUPPORT MENTAL HEALTH THROUGH CREATIVITY	25,000.
STRIDE COMMUNITY HEALTH CENTERS 2255 SOUTH ONEIDA DENVER, CO 80224	NA	PC	STRIDE COVID-19 RELIEF FUNDING	25,000.
TELLER SENIOR COALITION PO BOX 6956 WOODLAND PARK, CO 80866	NA	PC	NEIGHBORS HELPING SENIORS	6,900.
TELLER SENIOR COALITION PO BOX 6956 WOODLAND PARK, CO 80866	NA	PC	GENERAL OPERATING SUPPORT	25,000.
TELLER SENIOR CONNECTION PO BOX 6956 WOODLAND PARK, CO 80866	NA	PC	CENSUS COUNT FOR SENIORS	7,207.
THE CENTER 1301 EAST COLFAX AVENUE DENVER, CO 80218	NA	PC	SOCIAL SUPPORT & REMOTE PROGRAMMING FOR OLDER LGBTQ+ ADULTS & ALLIES DURING COVID-19	25,000.
THE DENVER VOICE PO BOX 1931 DENVER, CO 80201	NA	PC	VENDOR PROGRAM	25,000.
THE HAVEN ASSISTED LIVING FACILITY 300 SOUTH SHELTON LANE HAYDEN, CO 81639	NA	PC	THE HAVEN ASSISTED LIVING	20,000.
THE HAVEN ASSISTED LIVING FACILITY 300 SOUTH SHELTON LANE HAYDEN, CO 81639	NA	PC	HAVEN COVID-19 SUPPORT	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE HAVEN ASSISTED LIVING FACILITY 300 SOUTH SHELTON LANE HAYDEN, CO 81639	NA	PC	RESIDENT SAFETY	14,450.
THE LEARNING COUNCIL PO BOX 1744 PAONIA, CO 81428	NA	PC	THE BUDDY SYSTEM AND SENIORS ON FARMS	25,000.
THE LEARNING COUNCIL PO BOX 1744 PAONIA, CO 81428	NA	PC	COVID-19 SPECIAL REQUEST FOR SHELTERING IN PLACE AND SENIOR SERVICES	10,000.
THE PIC PLACE 87 MERCHANT DRIVE MONTROSE, CO 81401	NA	PC	THE PIC PLACE: FRONT LINE HEALTHCARE SERVICES	25,000.
THE RECIPROCITY COLLECTIVE 1043 EAST 20TH AVENUE DENVER, CO 80205	NA	PC	RECIPROCAL RELATIONSHIPS BUILDING VIBRANT COMMUNITIES: COVID19 AND BEYOND	25,000.
THE SENIOR HUB, INC. 10190 BANNOCK STREET NORTHGLENN, CO 80260	NA	PC	THE SENIOR HUB'S RESPONSE TO COVID-19	25,000.
THE SENIOR HUB, INC. 10190 BANNOCK STREET NORTHGLENN, CO 80260	NA	PC	2020 GRANT	75,000.
THINK 360 ARTS FOR LEARNING 135 PARK AVENUE WEST DENVER, CO 80205	NA	PC	COVID RESPONSE: SUPPORTING COMMUNITY THROUGH THE ARTS	25,000.
THINK 360 ARTS FOR LEARNING 135 PARK AVENUE WEST DENVER, CO 80205	NA	PC	2020 GRANT	35,000.
TIMBERLINE ADULT DAY SERVICES PO BOX 1357 FRISCO, CO 80443	NA	PC	GENERAL OPERATING SUPPORT	7,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TRAILHEAD INSTITUTE 1385 SOUTH COLORADO BLVD., SUITE A622 DENVER, CO 80222	NA	PC	INOW - NEW AMERICAN NEIGHBORS OLDER ADULT REFUGEE OUTREACH	10,442.
TRI-COUNTY HEALTH NETWORK 238 EAST COLORADO AVENUE, SUITE 8 TELLURIDE, CO 81435	NA	PC	EVERYONE COUNTS	12,199.
TRI-COUNTY HEALTH NETWORK 238 EAST COLORADO AVENUE, SUITE 8 TELLURIDE, CO 81435	NA	PC	COVID EMERGENCY RESPONSE	25,000.
TRU COMMUNITY CARE 1415 PARK AVENUE WEST DENVER, CO 80205	NA	PC	2020 GRANT	75,000.
TRU COMMUNITY CARE 2594 TRAILRIDGE DRIVE EAST LAFAYETTE, CO 80026	NA	PC	PATIENT CARE DELIVERY DURING THE COVID-19 OUTBREAK	25,000.
TWIN CITIES PBS - NEXT AVENUE 172 EAST 4TH STREET SAINT PAUL, MN 55101	NA	PC	2020 GRANT	97,895.
UCHEALTH MEMORIAL HOSPITAL 1400 E. BOULDER ST COLORADO SPRINGS, CO 80909	NA	PC	2020 GRANT	61,835.
UNITED WAY WELD COUNTY 814 9TH STREET GREELEY, CO 80631	NA	PC	WELD COUNTY OLDER ADULT CENSUS OUTREACH	3,540.
UNITED WAY WELD COUNTY 814 9TH STREET GREELEY, CO 80631	NA	PC	VOLUNTEER RECRUITMENT COORDINATOR	125,650.
VALIDATION TRAINING INSTITUTE, INC. 36980 WALLACE CREEK ROAD SPRINGFIELD, OR 97478	NA	PC	FAMILY CAREGIVER COURSE	15,425.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VIA MOBILITY SERVICES 2855 NORTH 63RD STREET BOULDER, CO 80301	NA	PC	RAPIDLY ADAPTING VIA'S PARATRANSIT FLEET TO SUPPORT SELF-ISOLATING OLDER ADULTS IN OUR COMMUNITY	25,000.
VILLAGE EXCHANGE CENTER 1609 HAVANA STREET AURORA, CO 80010	NA	PC	COVID-19 RELIEF	25,000.
VISITING ANCILLARY SERVICES 550 EAST THORNTON PARKWAY, 240-B THORNTON, CO 80229	NA	PC	TRAINING VIDEOS FOR HEALTHCARE STAFF SERVING OLDER ADULTS	30,000.
VISITING ANCILLARY SERVICES 550 EAST THORNTON PARKWAY, 240-B THORNTON, CO 80229	NA	PC	EMERGENCY COVID FUNDING	25,000.
VIVIENT HEALTH 4545 EAST 9TH AVENUE, STE 120 DENVER, CO 80220	NA	PC	MEDICAL LEGAL PROGRAM, DENVER	45,000.
VOLUNTEERS OF AMERICA COLORADO BRANCH 2660 LARIMER STREET DENVER, CO 80205	NA	PC	COLORADO BRANCH AGING PROGRAMS	20,050.
WARM COOKIES OF THE REVOLUTION 576 NORTH GILPIN STREET DENVER, CO 80218	NA	PC	DR. FOSBERRY'S CENSUS CARNIVAL!	25,000.
WEST END FAMILY LINK CENTER PO BOX 602 NUCLA, CO 81424	NA	PC	PROVIDE SAFE SERVICES TO OLDER AMERICANS	20,000.
WET MTN VALLEY ROTARY COMMUNITY SERVICE PO BOX 1542 WESTCLIFFE, CO 81252	NA	PC	ROTARY VAN VEHICLE	25,000.
WOODLAND PARK SENIOR ORGANIZATION PO BOX 5813 WOODLAND PARK, CO 80866	NA	PC	GENERAL OPERATING SUPPORT	3,718.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WRAY REHABILITATION & ACTIVITIES CENTER 700 MAIN STREET WRAY, CO 80758	NA	PC	CREATING COMMUNITY STRENGTH TO OVERCOME THE PRESENT	25,000.
YMCA OF THE PIKES PEAK REGION 316 NORTH TEJON STREET COLORADO SPRINGS, CO 80903	NA	PC	CO SPRINGS SENIOR CENTER REQUEST - SERVING & INNOVATING IN THE AGE OF COVID-19	75,000.
ZION BAPTIST CHURCH 933 E 24TH AVE DENVER, CO 80205	NA	PC	2020 GRANT	12,160.
PAGOSA SPRINGS MEDICAL CENTER FOUNDATION 189 NORTH PAGOSA BLVD. PAGOSA SPRINGS, CO 81147	NA	PF	2020 AMBULANCE REPLACEMENT	20,000.
PAGOSA SPRINGS MEDICAL CENTER FOUNDATION 189 NORTH PAGOSA BLVD. PAGOSA SPRINGS, CO 81147	NA	PF	PSMC FOUNDATION COVID-19	8,500.
BOULDER COUNTY COMMUNITY SERVICES DEPT. 1325 PEARL STREET BOULDER, CO 80302	NA	GOV	ENSURING A COMPLETE COUNT OF OLDER ADULTS... 2020 CENSUS	24,894.
SUMMIT COUNTY COMMUNITY & SENIOR CENTER PO BOX 1845 FRISCO, CO 80443	NA	GOV	OLDER ADULTS KICKOFF EVENTS FOR 2020 CENSUS	10,000.
COLORADO DEPARTMENT OF HUMAN SERVICES 1575 SHERMAN STREET DENVER, CO 80203	NA	GOV	PACE OMBUDSMAN: STATE FY 2021	165,900.
CITY OF STEAMBOAT SPRINGS PO BOX 775088 STEAMBOAT SPRINGS, CO 80477	NA	GOV	STEAMBOAT SPRINGS CENSUS 2020 MARKETING PROJECT	1,875.
ADAMS STATE UNIVERSITY 208 EDMONT BLVD ALAMOSA, CO 81101	NA	GOV	2020 GRANT	129,959.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOUNT SAINT MARY'S UNIVERSITY 12001 CHALON RD LOS ANGELES, CA 90049	NA	GOV	2020 GRANT	150,000.
RX OUTREACH, INC. PO BOX 66536 SAINT LOUIS, MO 63166	NA	PF	2020 GRANT	25,000.
COLORADO, STATE OF 200 E. COLFAX AVE, ROOM 115 DENVER, CO 80203	NA	GOV	2020 GRANT	150,000.
CHAFFEE COUNTY PUBLIC HEALTH 448 EAST 1ST STREET, SUITE 137 SALIDA, CO 81201	NA	GOV	CHAFFEE COUNTY CENSUS OUTREACH TO OLDER ADULTS 2020	25,000.
SUMMIT COUNTY COMMUNITY & SENIOR CENTER PO BOX 1845 FRISCO, CO 80443	NA	GOV	OLDER ADULTS KICKOFF EVENTS FOR 2020 CENSUS	3,500.
CHAFFEE COUNTY PUBLIC HEALTH 448 EAST 1ST STREET, SUITE 137 SALIDA, CO 81201	NA	GOV	CHAFFEE COUNTY CENSUS OUTREACH TO OLDER ADULTS 2020	46,300.
SOUTH CENTRAL COUNCIL OF GOVERNMENTS 300 SOUTH BONAVENTURE AVENUE TRINIDAD, CO 81082	NA	GOV	SOUTH CENTRAL CENSUS 2020	24,148.
REGENTS OF UNIV. OF COLORADO 1800 GRANT ST, UNIT 800 DENVER, CO 80203	NA	GOV	2020 GRANT	247,141.
GRAND COUNTY RURAL HEALTH NETWORK 416 BYERS AVENUE HOT SULPHUR SPRINGS, CO 80451	NA	GOV	COVID SUPPORT FOR CARE NAVIGATION, VOLUNTEERS & SYSTEMS CHANGE FOR OLDER ADULTS	25,000.
REGENTS OF THE UNIVERSITY OF COLORADO 4863 NORTH NEVADA AVENUE, STE 321 COLORADO SPRINGS, CO 80918	NA	GOV	UCCS AGING CENTER-STRENGTHENING SERVICES FOR OLDER ADULTS DURING/AFTER COVID-19	25,000.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)

023631
04-01-20

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SENIOR'S RESOURCE CENTER 3227 CHASE STREET WHEAT RIDGE, CO 80204	NA	PC	JOHNSON ADULT DAY PROGRAM	155,300.
COMMUNITY FOUNDATION SERVING SW CO PO BOX 1673 DURANGO, CO 81302	NA	PC	PINE RIVER SHARES - THRIVING IN PLACE: AGING IN PLACE IN THE PINE RIVER VALLEY	34,253.
MENTAL HEALTH ASSOCIATION OF MD 1301 YORK ROAD, SUITE 505 LUTHERVILLE, MD 21093	NA	PC	ENGAGE WITH OLDER ADULTS SKILLS TRAINING: A NEW APPROACH TO TRAINING FOR PARTNERS IN CARE	125,000.
SSAI COMMUNITY PARTNERS, INC. 8403 COLESVILLE ROAD, SUITE 200 SILVER SPRING, MD 20910	NA	PC	CREATING A PATHWAY TO STABLE EMPLOYMENT FOR FORMER OFFENDERS IN ALANTA GA AGE 50+	224,060.
UNITED WAY WELD COUNTY 814 9TH STREET GREELEY, CO 80631	NA	PC	VOLUNTEER RECRUITMENT COORDINATOR	129,833.
DENVER PUBLIC LIBRARY FRIENDS FOUNDATION 10 W 14TH AVE PKWY DENVER, CO 80204	NA	PF	2021 GRANT	111,879.
BELL POLICY CENTER 1905 SHERMAN STREET, SUITE 900 DENVER, CO 80203	NA	PC	2021 GRANT	92,191.
THINK 360 ARTS FOR LEARNING 135 PARK AVENUE WEST DENVER, CO 80205	NA	PC	2021 GRANT	45,000.
COLORADO NONPROFIT DEVELOPMENT CENTER-CTN 789 SHERMAN STREET, SUITE 250 DENVER, CO 80203	NA	PC	2021 GRANT	210,000.
HOMEWARD ALLIANCE PO BOX 873 FORT COLLINS, CO 80522	NA	PC	2021 GRANT	75,000.
Total from continuation sheets				1,302,516.

3 Grants and Contributions Approved for Future Payment (Continuation)

023635
04-01-20

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
GUARANTY BANK- NFI SAVINGS	5,098.	5,098.	
TOTAL TO PART I, LINE 3	5,098.	5,098.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST & DIVIDENDS	4,749,104.	0.	4,749,104.	4,749,104.	
TO PART I, LINE 4	4,749,104.	0.	4,749,104.	4,749,104.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GRANT RETURN	74,908.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	74,908.	0.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	76,943.	0.		76,943.
TO FM 990-PF, PG 1, LN 16A	76,943.	0.		76,943.

FORM 990-PF	ACCOUNTING FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	19,065.	0.		19,065.
TO FORM 990-PF, PG 1, LN 16B	19,065.	0.		19,065.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
I.T. EXPENSE	15,840.	0.		15,840.
CONSULTING	51,523.	0.		43,723.
INVESTMENT FEES	691,288.	691,288.		0.
TO FORM 990-PF, PG 1, LN 16C	758,651.	691,288.		59,563.

FORM 990-PF	TAXES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INCOME & EXCISE TAXES	86,221.	0.		0.
TO FORM 990-PF, PG 1, LN 18	86,221.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	19,921.	0.		18,581.
ADVERTISING	48,965.	0.		48,965.
IT EXPENSE	50,475.	0.		51,815.
OFFICE EXPENSE	10,605.	0.		10,604.
DUES & SUBSCRIPTIONS	19,215.	0.		19,215.
BANK FEES	795.	795.		0.
LICENSES	95.	0.		95.
PAYROLL PROCESSING FEE	3,791.	0.		3,791.
RECRUITING AND PROFESSIONAL DEVELOPMENT	45,812.	0.		45,812.
TO FORM 990-PF, PG 1, LN 23	199,674.	795.		198,878.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. TREASURY NOTE 0.125% 10/15/2023 AO ON THE RUN	X		1,839,197.	1,839,197.
U.S. TREASURY NOTE 0.250% 06/15/2023	X		2,135,729.	2,135,729.
U.S. TREASURY NOTE 0.500% 04/30/2027	X		3,009,982.	3,009,982.
U.S. TREASURY NOTE 0.500% 05/31/2027	X		1,305,945.	1,305,945.
U.S. TREASURY NOTE 0.625% 08/15/2030	X		1,143,515.	1,143,515.
U.S. TREASURY NOTE 1.625% 02/15/2026 FA	X		1,283,681.	1,283,681.
U.S. TREASURY NOTE 1.625% 08/15/2029	X		2,786,617.	2,786,617.
U.S. TREASURY NOTE 1.875% 08/31/2022	X		1,785,801.	1,785,801.
U.S. TREASURY NOTE 2.000000% 02/15/2025 FA OFF THE RUN	X		652,324.	652,324.
U.S. TREASURY NOTE 2.000000% 08/15/2025 FA OFF THE RUN	X		1,301,606.	1,301,606.
U.S. TREASURY NOTE 2.125000% 05/15/2025 MN OFF THE RUN	X		1,622,967.	1,622,967.
U.S. TREASURY NOTE 2.125000% 07/31/2024 JJ ON THE RUN	X		538,614.	538,614.
U.S. TREASURY NOTE 2.250% 12/31/2023	X		717,134.	717,134.
U.S. TREASURY NOTE 2.250000% 11/15/2024 MN OFF THE RUN	X		540,053.	540,053.
U.S. TREASURY NOTE 2.625% 02/15/2029	X		793,158.	793,158.
U.S. TREASURY NOTE 2.750% 02/15/2028 FA	X		2,314,315.	2,314,315.
U.S. TREASURY NOTE 2.875% 08/15/2028 FA OFF THE RUN	X		797,280.	797,280.
TOTAL U.S. GOVERNMENT OBLIGATIONS			24,567,918.	24,567,918.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			24,567,918.	24,567,918.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ISHARES S&P 500 K	87,127,784.	87,127,784.
MULTI-MANAGER INTL	22,032,735.	22,032,735.
MULTI-MANAGER US SM CAP	17,511,693.	17,511,693.
STATE STREET EMERGING K	7,768,176.	7,768,176.
STATE STREET HEDGED INTL K	21,566,411.	21,566,411.
TOTAL TO FORM 990-PF, PART II, LINE 10B	156,006,799.	156,006,799.

FORM 990-PF	CORPORATE BONDS	STATEMENT 11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
3M COMPANY MTN 2.25% 03/15/2023 USD SR LIEN	1,287,481.	1,287,481.
AMERICA MOVIL SOCIEDAD ANONIMA BURSATIL DE CAPITAL VARIABLE SR LIEN	762,335.	762,335.
AMERICAN TOWER CORPORATION 3.0% 06/15/2023 USD SR LIEN	1,060,863.	1,060,863.
APPLE INC. 3.2% 05/11/2027 USD SR LIEN	396,751.	396,751.
ASIA MTN 1.875% 08/10/2022 SER 5Y SR LIEN	516,901.	516,901.
BANK OF NOVA SCOTIA 3.125% 04/20/2021	761,057.	761,057.
BB&T CORPORATION MTN 2.85% 10/26/2024 USD SR LIEN	869,829.	869,829.
BP CAPITAL MARKETS P.L.C. 3.216% 11/28/2023 USD SR LIEN	322,619.	322,619.
CBS CORPORATION 4.0% 01/15/2026 USD SR LIEN	1,279,239.	1,279,239.
CHARLES SCHWAB CORPORATION 3112031	788,351.	788,351.
CITIGROUP INC. HYBRID 07/24/2028 USD SR LIEN CPN 07/24/17 3.668%	977,251.	977,251.
CITIZENS BANK NA/RI MTN 2.55% 05/13/2021 USD SER BKNT SR LIEN	378,593.	378,593.
COSTCO WHOLESALE CORP 2.75% 05/18/2024 USD SR LIEN	383,135.	383,135.
CVS HEALTH CORPORATION 2.125% 06/01/2021 USD SR LIEN	856,537.	856,537.
DEUTSCHE TELEKOM INTERNATIONAL 2.485% 09/19/2023 USD PVT REGS SR LIEN	315,886.	315,886.
EATON VANCE GROUP EATON VANCE INCM FD OF BOSTON MUTUAL FUND CLASS I SHARES	11,921,978.	11,921,978.
EDC 2.0% 05/17/2022 SR LIEN	1,129,430.	1,129,430.
FEDERAL HOME LOAN BANK SYSTEM 2.25% 06/11/2021 SER ZD-2021 SR LIEN	353,633.	353,633.
FEDERAL HOME LOAN BANK SYSTEM 3.0% 09/11/2026 SER 0000 SR LIEN	1,724,305.	1,724,305.
FEDERATED HIGH YIELD BOND FUND MUTUAL FUND CLASS INST SHARES	11,900,223.	11,900,223.
FRANKLIN RESOURCES INC 1.6% 10/30/2030 SR LIEN	498,890.	498,890.
JPMORGAN CHASE & CO. HYBRID 02/01/2028 USD SR LIEN CPN 02/01/17-01/31/27 3.7	407,795.	407,795.

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JPMORGAN CHASE & CO. HYBRID 03/01/2025 USD SR LIEN CPN 06/01/17-02/29/24 3.2	544,532.	544,532.
KINDER MORGAN ENERGY PARTNERS, 3.5% 03/01/2021 USD SR LIEN	146,692.	146,692.
NATIONAL RURAL UTILITIES COOPE 3.4% 02/07/2028	581,240.	581,240.
NORTHERN TRUST CORPORATION HYBRID 05/08/2032 USD JRSUB LIEN CPN 05/08/17 3.3	413,051.	413,051.
NORTHROP GRUMMAN CORPORATION 2.93% 01/15/2025 SR LIEN	440,468.	440,468.
NVIDIA CORP 2.2% 09/16/2021 USD SR LIEN	162,974.	162,974.
ONTARIO (PROVINCE OF) 3.2% 05/16/2024 USD SR LIEN	1,097,660.	1,097,660.
ORACLE SYSTEMS CORP 3.4% 07/04/2028	472,128.	472,128.
PRECISION CASTPARTS CORP 3.25% 06/15/2025 USD SR LIEN	553,202.	553,202.
PRECISION CASTPARTS CORP. 2.5% 01/15/2023 USD SR LIEN	525,209.	525,209.
PUBLIC STORAGE 3.094% 09/15/2027 USD SR LIEN	580,354.	580,354.
RECKITT BENCKISER TSY 2.75% 06/26/2024 USD PVT REGS SR LIEN	855,820.	855,820.
TARGET CORP 2.5% 04/15/2026 USD SR LIEN	416,418.	416,418.
THERMO FISHER SCIENTIFIC INC. 2.95% 09/19/2026 USD SR LIEN	561,564.	561,564.
TORONTO-DOMINION BANK (THE) MTN 0.75% 06/12/2023 SR LIEN	879,558.	879,558.
TRANSCANADA PIPELINES LIMITED 3.75% 10/16/2023 USD SR LIEN	751,032.	751,032.
WAL-MART STORES INC 2.65% 12/15/2024 USD SR LIEN	977,074.	977,074.
XILINX INC 2.95% 06/01/2024 USD SR LIEN	323,406.	323,406.
TOTAL TO FORM 990-PF, PART II, LINE 10C	<u>49,175,464.</u>	<u>49,175,464.</u>

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MONEY MARKET	FMV	1,076,844.	1,076,844.
PETERSHILL IV OFFSHORE	FMV	5,864.	5,864.
PRIVATE CREDIT MANAGERS II OFFSHORE LP	FMV	2,561,892.	2,561,892.
PRIVATE CREDIT MANAGERS III OFFSHORE LP	FMV	673,223.	673,223.
PRIVATE EQUITY MANAGERS (2018) OFFSHORE SCSP	FMV	1,374,697.	1,374,697.
PRIVATE EQUITY MANAGERS (2019) OFFSHORE SCSP	FMV	697,343.	697,343.
PRIVATE EQUITY MANAGERS (2020) OFFSHORE SCSP	FMV	120,000.	120,000.
PRIVATE TECHNOLOGY OPPORTUNITIES	FMV	412,660.	412,660.
VINTAGE VII OFFSHORE SCSP	FMV	2,008,338.	2,008,338.
TOTAL TO FORM 990-PF, PART II, LINE 13		8,930,861.	8,930,861.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 13

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & EQUIPMENT	84,990.	28,121.	56,869.
LEASEHOLD IMPROVEMENTS	6,219.	4,019.	2,200.
TOTAL TO FM 990-PF, PART II, LN 14	91,209.	32,140.	59,069.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
BEN MOULTRIE 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	BOARD CHAIRMAN 4.00	0.	0.	0.
KRISTINE BURROWS 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
JOIE GLENN 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	SECRETARY 1.00	0.	0.	0.
MAUREEN HANRAHAN 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	VICE CHAIR 1.00	0.	0.	0.
JILL HIGHAM 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
DEBRA LAPPIN 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
RANDY MCCALL 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	TREASURER (THRU 12-20) 1.00	0.	0.	0.
MARCO CHAYET 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
ANDREW SELIG 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
MARK HOCKENBERG 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	PAST CFO (THRU 8-20) 40.00	147,191.	4,205.	0.

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DIANA MCFAIL
950 S. CHERRY STREET, STE 510
DENVER, CO 80246

PRESIDENT & CEO
40.00

207,311. 24,129. 0.

MARGARET FRANCKHAUSER
950 S. CHERRY STREET, STE 510
DENVER, CO 80246

PAST PRESIDENT & CEO
40.00

2,440. 0. 0.

LYNN TAUSSIG
950 S. CHERRY STREET, STE 510
DENVER, CO 80246

DIRECTOR
1.00

0. 0. 0.

MOLLY WINK
950 S. CHERRY STREET, STE 510
DENVER, CO 80246

DIRECTOR
1.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

356,942. 28,334. 0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ALL GRANT APPLICATIONS SHOULD BE COMPLETED AND SUBMITTED ONLINE
AT WWW.NEXTFIFTYINITIATIVE.ORG
DENVER, CO 80246

TELEPHONE NUMBER

303-547-1800

NAME OF GRANT PROGRAMPLEASE SEE WWW.NEXTFIFTYINITIATIVE.ORG FOR DETAILS.EMAIL ADDRESSINFO@NEXT50INITIATIVE.ORGFORM AND CONTENT OF APPLICATIONSPLEASE SEE WWW.NEXTFIFTYINITIATIVE.ORG FOR DETAILS.ANY SUBMISSION DEADLINES

NEXTFIFTY INITIATIVE WILL HAVE TWO GRANT APPLICATION CYCLES.

RESTRICTIONS AND LIMITATIONS ON AWARDSPLEASE SEE WWW.NEXTFIFTYINITIATIVE.ORG FOR DETAILS

Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-0047

► **File a separate application for each return.**

► **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. NEXTFIFTY INITIATIVE	Taxpayer identification number (TIN) 26-2700185
	Number, street, and room or suite no. If a P.O. box, see instructions. 950 S. CHERRY STREET, NO. 510	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. DENVER, CO 80246	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

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- The books are in the care of ► **950 S CHERRY STREET STE 510 - DENVER, CO 80246**
Telephone No. ► **303-547-1800** Fax No. ► _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

- 1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2021**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ► ☒ calendar year **2020** or
 ► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	96,748.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	51,748.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	45,000.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.