

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2019

Open to Public Inspection

Form **990-PF**

Department of the Treasury
Internal Revenue Service

For calendar year 2019 or tax year beginning _____, and ending _____

Name of foundation NEXTFIFTY INITIATIVE		A Employer identification number 26-2700185
Number and street (or P.O. box number if mail is not delivered to street address) 950 S. CHERRY STREET	Room/suite 510	B Telephone number 303-547-1800
City or town, state or province, country, and ZIP or foreign postal code DENVER, CO 80246		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 225,570,432.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3,275.	3,275.		STATEMENT 1
	4 Dividends and interest from securities	5,962,874.	5,962,874.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,003,130.			
	b Gross sales price for all assets on line 6a	86,165,151.			
	7 Capital gain net income (from Part IV, line 2)		4,003,130.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	173,080.	0.		STATEMENT 3	
12 Total. Add lines 1 through 11	10,142,359.	9,969,279.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	486,594.	19,921.		466,673.
	14 Other employee salaries and wages	328,312.	0.		328,312.
	15 Pension plans, employee benefits	26,681.	0.		26,681.
	16a Legal fees STMT 4	33,539.	0.		33,539.
	b Accounting fees STMT 5	60,700.	0.		60,700.
	c Other professional fees STMT 6	643,125.	623,509.		19,616.
	17 Interest				
	18 Taxes STMT 7	170,435.	0.		53,415.
	19 Depreciation and depletion	9,647.	0.		
	20 Occupancy	87,808.	0.		87,808.
	21 Travel, conferences, and meetings	62,448.	0.		62,448.
	22 Printing and publications	1,978.	0.		1,978.
	23 Other expenses STMT 8	198,745.	689.		198,056.
	24 Total operating and administrative expenses. Add lines 13 through 23	2,110,012.	644,119.		1,339,226.
	25 Contributions, gifts, grants paid	4,060,564.			8,262,484.
26 Total expenses and disbursements. Add lines 24 and 25	6,170,576.	644,119.		9,601,710.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	3,971,783.				
b Net investment income (if negative, enter -0-)		9,325,160.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	209,029.	183,555.	183,555.
	2 Savings and temporary cash investments	5,222,541.	776,891.	776,891.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶	38,274.	0.	0.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	4,476.	3,803.	3,803.
	10a Investments - U.S. and state government obligations STMT 10	22,471,317.	17,849,150.	17,849,150.
	b Investments - corporate stock STMT 11	117,928,460.	145,803,157.	145,803,157.
	c Investments - corporate bonds STMT 12	53,889,153.	56,871,587.	56,871,587.
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 13	174,209.	4,013,040.	4,013,040.	
14 Land, buildings, and equipment: basis ▶ 91,209.				
Less: accumulated depreciation STMT 14 ▶ 22,492.	78,363.	68,717.	68,717.	
15 Other assets (describe ▶ OTHER ASSETS)	532.	532.	532.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	200,016,354.	225,570,432.	225,570,432.	
Liabilities	17 Accounts payable and accrued expenses	28,477.	5,337.	
	18 Grants payable	6,537,530.	1,960,851.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ ACCRUED PTO)	34,221.	45,791.	
23 Total liabilities (add lines 17 through 22)	6,600,228.	2,011,979.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	193,416,126.	223,558,453.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	193,416,126.	223,558,453.		
30 Total liabilities and net assets/fund balances	200,016,354.	225,570,432.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	193,416,126.
2 Enter amount from Part I, line 27a	2	3,971,783.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	26,170,544.
4 Add lines 1, 2, and 3	4	223,558,453.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	223,558,453.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF PUBLICLY TRADED STOCK		P		12/31/19
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (= (e) plus (f) minus (g))	
a 86,165,151.		82,162,021.	4,003,130.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69
			(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				4,003,130.
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 4,003,130.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	4,906,533.	204,296,272.	.024017
2017	8,975,092.	197,555,795.	.045431
2016	1,246,520.	193,433,121.	.006444
2015			
2014			
2 Total of line 1, column (d)			2 .075892
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 .025297
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 214,515,779.
5 Multiply line 4 by line 3			5 5,426,606.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 93,252.
7 Add lines 5 and 6			7 5,519,858.
8 Enter qualifying distributions from Part XII, line 4			8 9,601,710.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	93,252.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	93,252.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	93,252.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	40,000.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	95,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	135,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	41,748.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 41,748. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address WWW.NEXTFIFTYINITIATIVE.ORG
14 The books are in care of DIANA MCFAIL Telephone no. 303-547-1800
Located at 950 S CHERRY STREET STE 510, DENVER, CO ZIP+4 80246
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here
and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	5b	X
Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	N/A
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		438,300.	48,294.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LISA SULLIVAN - 950 S. CHERRY STREET, STE 510, DENVER, CO 80246	PROGRAM OFFICER 40.00	85,439.	6,915.	0.
TIFFANY WELCH - 950 S. CHERRY STREET, STE 510, DENVER, CO 80246	PROGRAM OFFICER 28.00	61,232.	3,426.	0.
THOMAS SNOWBARGER - 950 S. CHERRY STREET, STE 510, DENVER, CO 80246	PROGRAM ASSOCIATE 40.00	53,908.	9,639.	0.

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GOLDMAN SACHS ADVISORS 200 WEST STREET, NEW YORK, NY 10282	INVESTMENT ADVISORY	623,509.
MOORE, INC. 2011 DELTA BLVD., TALLAHASSE, FL 32303	MARKETING	87,041.
RUBINBROWN PO BOX 790379, ST. LOUIS, MO 63179	ACCOUNTING	60,700.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	216,620,922.
b	Average of monthly cash balances	1b	1,161,595.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	217,782,517.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	217,782,517.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,266,738.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	214,515,779.
6	Minimum investment return. Enter 5% of line 5	6	10,725,789.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	10,725,789.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	93,252.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	93,252.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,632,537.
4	Recoveries of amounts treated as qualifying distributions	4	173,080.
5	Add lines 3 and 4	5	10,805,617.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,805,617.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	9,601,710.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	9,601,710.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	93,252.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,508,458.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				10,805,617.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			9,386,151.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 9,601,710.				
a Applied to 2018, but not more than line 2a			9,386,151.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				215,559.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				10,590,058.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 16

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
a Paid during the year				
A LITTLE HELP 2755 SOUTH LOCUST STREET, SUITE 220 DENVER, CO 80222	NA	PC	A LITTLE HELP- LARIMER COUNTY	60,000.
AARP FOUNDATION 601 E STREET NW WASHINGTON, CO 20049	NA	PC	CONNECT2AFFECT: CONNECTED COMMUNITIES	112,750.
ALZHEIMER'S ASSOCIATION - COLORADO CHAPTER 455 N. SHERMAN ST. SUITE 500 DENVER, CO 80203	NA	PC	ALZHEIMER'S OUTREACH TO UNDERSERVED HISPANIC/LATINO COMMUNITIES	50,000.
BELL POLICY CENTER 1905 SHERMAN STREET, SUITE 900 DENVER, CO 80203	NA	PC	HEALTHY AGING AND LONG-TERM CARE POLICY PROJECT	119,167.
BROTHERS REDEVELOPMENT, INC. 2250 EATON STREET, SUITE B EDGEWATER, CO 80214	NA	PC	HOME MODIFICATION & REPAIR (HMR)	75,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				8,262,484.
b Approved for future payment				
5 LOAVES PANTRY PO BOX 443 MCCLAVE, CO 81057	NA	PC	NUTRITIOUS FOOD FOR OLDER ADULTS IN SOUTHEAST COLORADO	5,000.
60+ RIDE 800 8TH AVENUE, SUITE 229 GREELEY, CO 80631	NA	PC	DONOR DEVELOPMENT PROGRAM	5,900.
60+ RIDE 800 8TH AVENUE, SUITE 229 GREELEY, CO 80631	NA	PC	COVID19 OPERATING IMPACT	25,000.
Total SEE CONTINUATION SHEET(S) ▶ 3b				7,134,639.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Net rental income or (loss) from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue, Subtotal, and Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). Row 11A: GRANTS RETURNED TO NFI

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1a through 1d regarding transfers and transactions with noncharitable exempt organizations.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. CHIEF EXECUTIVE OFFICER

Paid Preparer Use Only Print/Type preparer's name, Preparer's signature, Date, Check self-employed, Firm's name, Firm's address, Firm's EIN, Phone no., PTIN.

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
FIRST JUDICIAL DISTRICT ATTORNEY 500 JEFFERSON COUNTY PARKWAY GOLDEN, CO 80401		40,000.	03/21/19		
Purpose of Grant KEEPING OLDER ADULTS SAFE: LOOK BEFORE YOU LEAP!					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED			Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 2	Grant Amount	Date of Grant	Amount Expended	Verification Date
UNIVERSITY OF COLORADO DENVER 13001 EAST 17TH PLACE AURORA, CO 80045		123,556.	04/26/19		
Purpose of Grant ADVANCED CARE PLANNING					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED			Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 3	Grant Amount	Date of Grant	Amount Expended	Verification Date
COLORADO DEPARTMENT OF HUMAN SERVICES 1575 SHERMAN STREET DENVER, CO 80203		158,293.	06/05/19		
Purpose of Grant PACE OMBUDSMAN: STATE FY 2020					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED			Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 4	Grant Amount	Date of Grant	Amount Expended	Verification Date
COLORADO MESA UNIVERSITY 1100 NORTH AVENUE GRAND JUNCTION, CO 81501		97,789.	06/05/19		
Purpose of Grant WESTERN COLORADO FRAILTY INDEX: ENHANCING QUALITY OF LIFE THROUGH COLLABORATION AND DATA					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED			Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 5	Grant Amount	Date of Grant	Amount Expended	Verification Date
THE UNIVERSITY OF IOWA 118 SOUTH CLINTON STREET, SCST IOWA CITY, CO 52242		163,950.	12/18/19		
Purpose of Grant EXPANDING AND ENHANCING EMPLOYER EFFORTS TO ADDRESS COLORADOS AGING WORKFORCE					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED			Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 6	Grant Amount	Date of Grant	Amount Expended	Verification Date
UNIVERSITY OF COLORADO DENVER 13001 EAST 17TH PLACE AURORA, IA 80045		227,093.	12/18/19		

Purpose of Grant

POST-GRADUATE GERIATRIC MEDICINE TRAINING FOR ADVANCED PRACTICE PROVIDERS (APPS)

Date of Reports by Grantee	Diversions by Grantee
SEMI-ANNUAL REPORTS ISSUED	N/A

Results of Verification

REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 7	Grant Amount	Date of Grant	Amount Expended	Verification Date
CITY OF LAKEWOOD 480 S. ALLISON PKWY LAKEWOOD, CO 80226		19,717.	11/12/19		
Purpose of Grant IMPROVING HEARING ACCESSIBILITY & INCREASING OLDER ADULT ENGAGEMENT AT THE LAKEWOOD CULTURAL CENTER					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED		Diversions by Grantee N/A			
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 8	Grant Amount	Date of Grant	Amount Expended	Verification Date
PIKES PEAK AREA COUNCIL OF GOVERNMENTS AREA AGENCY ON AGING 14 S. CHESTNUT STREET COLORADO SPRINGS, CO 80905		100,400.	11/07/19		
Purpose of Grant SUNSHINE HOMESHARE EL PASO COUNTY EXPANSION					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED			Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 9	Grant Amount	Date of Grant	Amount Expended	Verification Date
COLORADO HEALTH INSTITUTE 303 EAST 17TH AVENUE, SUITE 930 DENVER, CO 80203		111,165.	08/06/19		
Purpose of Grant ITS ALL ABOUT COMMUNITY: MEASURING AND ADDRESSING COMMUNITY CAPACITY FOR AGING					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED			Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 10	Grant Amount	Date of Grant	Amount Expended	Verification Date
CHAFFEE COUNTY PUBLIC HEALTH 448 EAST 1ST STREET, SUITE 137 SALIDA, CO 81201		15,000.	06/07/19		
Purpose of Grant CHAFFEE COUNTY SENIOR HEALTH ASSESSMENT AND MASTER PLAN					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED			Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 11	Grant Amount	Date of Grant	Amount Expended	Verification Date
CITY OF GUNNISON, PARKS & RECREATION, RECREATION, SENIOR PROGRAMMING PO BOX 239 GUNNISON, CO 81230		15,605.	06/05/19		
Purpose of Grant GRADUATE ASSISTANTSHIP FOR SENIOR HEALTH & WELLNESS					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED			Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 12	Grant Amount	Date of Grant	Amount Expended	Verification Date
COLORADO SPRINGS CITY GOVERNMENT 30 SOUTH NEVADA COLORADO SPRINGS, CO 80903		74,158.	06/17/19		
Purpose of Grant AGING IN PLACE PROGRAM (APP)					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED		Diversions by Grantee N/A			
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 13	Grant Amount	Date of Grant	Amount Expended	Verification Date
GRAND JUNCTION HOUSING AUTHORITY 8 NORTH FORESIGHT STREET GRAND JUNCTION, CO 81505		80,300.	06/21/19		
Purpose of Grant INTEGRATED COMMUNITY CARE					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED			Diversions by Grantee N/A		
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

NEXTFIFTY INITIATIVE 26-2700185
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 14	Grant Amount	Date of Grant	Amount Expended	Verification Date
PUEBLO CITY-COUNTY LIBRARY DISTRICT 100 EAST ABRIENDO AVENUE PUEBLO, CO 81004		10,000.	06/05/19		
Purpose of Grant SENIORS MAKE! CREATIVE AGING AT THE LIBRARY					
Date of Reports by Grantee SEMI-ANNUAL REPORTS ISSUED		Diversions by Grantee N/A			
Results of Verification REPORTS ARE IN COMPLIANCE WITH THE REQUIREMENTS OF EXERCISING EXPENDITURE RESPONSIBILITY.					

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAREGIVER CONNECTIONS (FORMERLY EAGLE VALLEY SENIOR LIFE) PO BOX 9727 AVON, CO 81620	NA	PC	VOLUNTEER RECRUITMENT PROJECT	3,345.
CENTER FOR AFRICAN AMERICAN HEALTH 3601 MARTIN LUTHER KING JR. BLVD DENVER, CO 80205	NA	PC	SENIOR HEALTH AND WELLNESS	70,000.
CHAFFEE COUNTY PUBLIC HEALTH 448 EAST 1ST STREET, SUITE 137 SALIDA, CO 81201	NA	GOV	CHAFFEE COUNTY SENIOR HEALTH ASSESSMENT AND MASTER PLAN	15,000.
CITY OF GUNNISON, PARKS & RECREATION, RECREATION, SENIOR PROGRAMMING PO BOX 239 GUNNISON, CO 81230	NA	GOV	GRADUATE ASSISTANTSHIP FOR SENIOR HEALTH & WELLNESS	15,605.
CITY OF LAKEWOOD 480 S. ALLISON PKWY LAKEWOOD, CO 80226	NA	GOV	IMPROVING HEARING ACCESSIBILITY & INCREASING OLDER ADULT ENGAGEMENT AT THE LAKEWOOD CULTURAL	19,717.
COAL CREEK MEALS ON WHEELS 455 N BURLINGTON AVENUE LAFAYETTE, CO 80026	NA	PC	INCLUSION INITIATIVE PROJECT (IIP)	25,000.
COLORADO CENTER FOR THE BLIND 2233 WEST SHEPPERD AVENUE LITTLETON, CO 80120	NA	PC	INDEPENDENCE FOR BLIND SENIORS	50,000.
COLORADO CROSS-DISABILITY COALITION 1385 S. COLORADO BLVD., SUITE 610-A DENVER, CO 80222	NA	PC	PHYSICIAN EDUCATION PROJECT BENEFITING COLORADO ADULTS AGES 50+ WITH DISABILITIES	125,000.
COLORADO DEPARTMENT OF HUMAN SERVICES 1575 SHERMAN STREET DENVER, CO 80203	NA	GOV	PACE OMBUDSMAN: STATE FY 2020	158,293.
COLORADO GERONTOLOGICAL SOCIETY 1330 LEYDEN STREET, SUITE 148 DENVER, CO 80220	NA	PC	ONLINE HOUSING AND HOME CARE GUIDE FOR OLDER ADULTS AND FAMILIES	84,500.
Total from continuation sheets				7,845,567.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLORADO HEALTH INSTITUTE 303 EAST 17TH AVENUE, SUITE 930 DENVER, CO 80203	NA	PF	ITS ALL ABOUT COMMUNITY: MEASURING AND ADDRESSING COMMUNITY CAPACITY FOR AGING	111,165.
COLORADO HEALTH NETWORK INC. 6260 E. COLFAX AVE. DENVER, CO 80220	NA	PC	EVALUATION OF THE HEALTHY AGING WITH HIV WELLNESS PROGRAM	97,892.
COLORADO MESA UNIVERSITY 1100 NORTH AVENUE GRAND JUNCTION, CO 81501	NA	GOV	WESTERN COLORADO FRAILTY INDEX: ENHANCING QUALITY OF LIFE THROUGH COLLABORATION AND DATA	97,789.
COLORADO NONPROFIT DEVELOPMENT CENTER 789 SHERMAN STREET, SUITE 250 DENVER, CO 80203	NA	PC	EXPERIENCE ENGAGED	96,363.
COLORADO NONPROFIT DEVELOPMENT CENTER 789 SHERMAN STREET, SUITE 250 DENVER, CO 80203	NA	PC	PARATRANIST SMARTPHONE AND TABLET APPLICATION TO INCREASE OLDER ADULT MOBILITY	60,000.
COLORADO RURAL HEALTH CENTER 3033 SOUTH PARKER ROAD, SUITE 606 AURORA, CO 80014	NA	PC	ICARE IMPROVING COMMUNICATIONS AND READMISSIONS	244,402.
COLORADO SPRINGS CITY GOVERNMENT 30 SOUTH NEVADA COLORADO SPRINGS, CO 80903	NA	GOV	AGING IN PLACE PROGRAM (APP)	74,158.
COMMUNITY DENTAL HEALTH NPO 1436 NORTH HANCOCK AVENUE COLORADO SPRINGS, CO 80903	NA	PC	COLLECTIVE IMPACT FOR PUEBLO	200,000.
COMMUNITY RESOURCE CENTER 789 SHERMAN STREET, SUITE 210 DENVER, CO 80203	NA	PC	RURAL PHILANTHROPY DAYS	20,000.
COMMUNITY RESOURCE CENTER 789 SHERMAN STREET, SUITE 210 DENVER, CO 80203	NA	PC	2020 CENSUS PROJECT	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONSUMER TECHNOLOGY ASSOCIATION FOUNDATION 1919 SOUTH EADS STREET ARLINGTON, VA 22202	NA	PC	CTAF SPONSORSHIP 2019	10,000.
CROSSROADS MINISTRY OF ESTES PARK, INC. 851 DRY GULCH ROAD ESTES PARK, CO 80517	NA	PC	NEW WALK-IN FREEZER	24,379.
CULTIVATE (FORMERLY BOULDER COUNTY CARE CONNECT) 6325 GUNPARK DRIVE SUITE F BOULDER, CO 80504	NA	PC	VETSGO: ESCORTED MEDICAL TRANSPORTATION FOR VETERANS AGE 60+ AND THEIR ELDER FAMILY MEMBERS	120,000.
DENTAL LIFELINE NETWORK COLORADO (DLN-CO) 1800 15TH ST., STE. 100 DENVER, CO 80202	NA	PC	DENTAL HOUSECALLS - WESTERN SLOPE	28,500.
DENVER ART MUSEUM 100 W. 14TH AVENUE PARKWAY DENVER, CO 80204	NA	PC	CREATIVE AGING AT THE DENVER ART MUSEUM	52,558.
DENVER CIVIC VENTURES, INC. 1515 ARAPAHOE STREET, TOWER II, SUITE 400 DENVER, CO 80202	NA	PC	DENVER STARTUP WEEK - SEPTEMBER 2018	10,000.
DOMINICAN HOME HEALTH AGENCY INC 2501 GAYLORD ST DENVER, CO 80205	NA	PC	INNOVATING AND EXPANDING DURABLE MEDICAL EQUIPMENT LOANS	62,024.
ENVIDA (FORMERLY AMBLICAB) 5640 NORTH ACADEMY BLVD COLORADO SPRINGS, CO 80918	NA	PC	TRANSPORTATION TECHNOLOGY FOR SENIORS	10,000.
ENVIDA 5640 NORTH ACADEMY BLVD COLORADO SPRINGS, CO 80918	NA	PC	BACK ON THE ROAD	8,190.
FIRST JUDICIAL DISTRICT ATTORNEY 500 JEFFERSON COUNTY PARKWAY GOLDEN, CO 80401	NA	GOV	KEEPING OLDER ADULTS SAFE: LOOK BEFORE YOU LEAP!	40,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF THE PARADISE THEATRE PO BOX 886 PAONIA, CO 81428	NA	PC	ENGAGING SENIORS TO PREVENT ISOLATION	25,000.
FRONT RANGE THEATRE COMPANY (FRTC) PO BOX 1224 CASTLE ROCK, CO 80104	NA	PC	KISS FOR MY DAUGHTER/A KISS FOR MY FATHER ALZHEIMER'S AND DEMENTIA COMMUNITY OUTREACH	25,000.
GENERATION TECH 6336 S IRONTON CT ENGLEWOOD, CO 80111	NA	PC	INTERGENERATIONAL AWARENESS AND ENGAGEMENT: BREAKING GROUND ON LONG-TERM YOUTH INVOLVEMENT WITH	21,000.
GRAND JUNCTION HOUSING AUTHORITY 8 NORTH FORESIGHT STREET GRAND JUNCTION, CO 81505	NA	GOV	INTEGRATED COMMUNITY CARE	80,300.
HABITAT FOR HUMANITY OF METRO DENVER 3245 ELIOT STREET DENVER, CO 80211	NA	PC	MAINTAINING THE AFFORDABLE HOUSING SUPPLY: HOME REPAIRS & HOME MODIFICATIONS TO SUPPORT	150,000.
HABITAT FOR HUMANITY OF MONTEZUMA COUNTY PO BOX 1261 CORTEZ, CO 81321	NA	PC	HABITAT HOME REPAIR PROGRAM	25,000.
HEALTH DISTRICT OF NORTHERN LARIMER COUNTY 120 BRISTLECONE DRIVE FORT COLLINS, CO 80524	NA	PC	ADVANCE CARE PLANNING	121,155.
HOMECARE AND HOSPICE OF THE VALLEY 1901 GRAND AVENUE, SUITE 206 GLENWOOD SPRINGS, CO 81601	NA	PC	NDOC ELECTRONIC MEDICAL RECORD SOFTWARE MIGRATION	25,000.
HOMEWARDBOUND OF THE GRAND VALLEY, INC. 2853 NORTH AVENUE GRAND JUNCTION, CO 81501	NA	PC	HOUSING-FIRST INITIATIVES FOR HOMELESS SENIORS	67,605.
HORSES MAKE MIRACLES 12271 MINERAL ROAD LONGMONT, CO 80504	NA	PC	SILVER STIRRUPS	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOSPICE OF MONTEZUMA, INC. Ø PO BOX 740Ø CORTEZ, CO 81321	NA	PC	ELECTRONIC MEDICAL RECORD UPGRADE	25,000.
INNOVATIONS IN AGING COLLABORATIVE 1625 SOUTH MURRAY BLVD COLORADO SPRINGS, CO 80916	NA	PC	AGE FRIENDLY COLORADO SPRINGS 1 AND 2.0	75,000.
KSUT PUBLIC RADIO PO BOX 737 IGNACIO, CO 81137	NA	PC	NATIVE BRAIDS ELDER/YOUTH STORYTELLING PROJECT	25,000.
LA VETA VILLAGE, INC. PO BOX 143 LA VETA, CO 81055	NA	PC	ASSISTED LIVING MODEL AND HOW-TO-GUIDE FOR RURAL AND MOUNTAIN COLORADO TOWNS	60,000.
LAMAR COMMUNITY COLLEGE FOUNDATION 2401 SOUTH MAIN STREET LAMAR, CO 81052	NA	PC	ENGAGING ACTIVE SENIORS IN THE MAKERSPACE MOVEMENT	115,335.
LATINO COMMUNITY FOUNDATION OF COLORADO 600 S CHERRY ST., SUITE 1200 DENVER, CO 80246	NA	PC	LAS MUJERES VALIENTES FELLOWSHIP	90,000.
LINCOLN COMMUNITY HOSPITAL 111 6TH STREET HUGO, CO 80821	NA	PC	CREATING ACCESS FOR THE RURAL AGING USING TECHNOLOGY	100,000.
MEMORIAL REGIONAL HEALTH 750 HOSPITAL LOOP CRAIG, CO 81625	NA	PC	HOME HEALTH TRANSITION CARE AT MRH	25,000.
MONTROSE COUNTY SENIOR CITIZENS TRANSPORTATION INC. PO BOX 1416 MONTROSE, CO 81402	NA	PC	COMPUTER AIDED SCHEDULING & DISPATCH SOFTWARE (CASD) AND MOBILE INTELLIGENT TRANSPORTATION SYSTEM	37,200.
MONTROSE MEMORIAL HOSPITAL 800 SOUTH THIRD STREET MONTROSE, CO 81401	NA	PC	TREADMILL FOR CARDIAC REHABILITATION PATIENTS	5,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MULTIPLE SCLEROSIS ALLIANCE OF SOUTHERN COLORADO 7011 CAMPUS DR. COLORADO SPRINGS, CO 80920	NA	PC	THE MSA 50+ VOLUNTEER PROGRAM	10,860.
NATIONAL COUNCIL ON AGING 251 18TH STREET SOUTH SUITE 500 ARLINGTON, VA 22202	NA	PC	BUILDING A SUSTAINABLE AGING MASTERY NETWORK IN COLORADO	150,000.
NEIGHBOR TO NEIGHBOR 1550 BLUE SPRUCE DRIVE FORT COLLINS, CO 80524	NA	PC	HOMESHARE	33,709.
NORTHWEST COLORADO HEALTH 940 CENTRAL PARK DRIVE SUITE 101 STEAMBOAT SPRINGS, CO 80487	NA	PC	COALITION FOR AGING ADULTS	68,845.
OLDER ADULTS TECHNOLOGY SERVICES, INC. 168 7TH STREET, SUITE 3A BROOKLYN, NY 11215	NA	PC	SENIOR PLANET COLORADO - YEARS 2 AND 3	750,000.
OUT AND ABOUT COLORADO 1500 WEST LITTLETON BLVD. SUITE LITTLETON, CO 80120	NA	PC	HOLISTIC SERVICES FOR PEOPLE WITH ALZHEIMERS AND THEIR CARE PARTNERS	12,500.
OUT AND ABOUT COLORADO 9457 SOUTH UNIVERSITY BLVD., BOX 733 HIGHLANDS RANCH, CO 80126	NA	PC	TRANSPORTATION ON OUTINGS FOR INDIVIDUALS WITH DEMENTIA	25,000.
PARTNERSHIP FOR AGE-FRIENDLY COMMUNITIES PO BOX 288 FORT COLLINS, CO 80522	NA	PC	COORDINATING IMPACT IN RURAL LARIMER COUNTY	78,000.
PASSAGEWORKS INSTITUTE 3050 BROADWAY STREET, #203 BOULDER, CO 80304	NA	PC	CIRCLETALK: INVESTING IN A HEALTHIER AGING PROCESS FOR ADULTS THROUGH CONNECTION AND MEANINGFUL ENGAGEMENT	13,250.
PIKES PEAK AREA COUNCIL OF GOVERNMENTS AREA AGENCY ON AGING 14 S. CHESTNUT STREET COLORADO SPRINGS, CO 80905	NA	GOV	SUNSHINE HOMESHARE EL PASO COUNTY EXPANSION	100,400.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRAIRIE FAMILY CENTER 390 14TH STREET BURLINGTON, CO 80807	NA	PC	TAI-CHI FOR SENIORS	9,708.
PROJECT ANGEL HEART 4950 WASHINGTON ST DENVER, CO 80216	NA	PC	CAPACITY BUILDING: CRM DATABASE & MAPPING BUILDOUT & IMPLEMENTATION	34,675.
PUEBLO CITY-COUNTY LIBRARY DISTRICT 100 EAST ABRIENDO AVENUE PUEBLO, CO 81004	NA	GOV	SENIORS MAKE! CREATIVE AGING AT THE LIBRARY	10,000.
PVH & MCR FOUNDATION 2315 EAST HARMONY ROAD, SUITE 200 FORT COLLINS, CO 80528	NA	PC	COMMUNITY PARAMEDICS: PROACTIVE VS. REACTIVE	92,158.
ROCKY MOUNTAIN CHILDREN'S LAW CENTER 1325 SOUTH COLORADO BOULEVARD, SUITE 701 DENVER, CO 80222	NA	PC	CAREGIVERS OVER FIFTY (CO50) CLINICS	90,380.
ROSE COMMUNITY FOUNDATION 600 SOUTH CHERRY STREET, SUITE 1200 DENVER, CO 80246	NA	PC	CHANGING THE NARRATIVE	150,000.
ROSE COMMUNITY FOUNDATION 600 SOUTH CHERRY STREET, SUITE 1200 DENVER, CO 80246	NA	PC	LATINO AGE WAVE COLORADO/CONECTORAS OF MONTBELLO	125,000.
SAFE AND HEALTHY COMMUNITIES 9888 W. BELLEVIEW AVE. STE. 2105 DENVER, CO 80123	NA	PC	SAFE AND HEALTHY HOUSING LIVABILITY ASSESSMENT TOOLS FOR OLDER ADULTS	68,800.
SENIOR RESOURCE DEVELOPMENT AGENCY 230 NORTH UNION AVE. PUEBLO, CO 81003	NA	PC	SRDAS MIND BODY ADVENTURES	55,000.
SENIOR RESOURCE SERVICES 800 8TH AVENUE SUITE 229 GREELEY, CO 80631	NA	PC	REVENUE STREAM CAPACITY BUILDING	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SENIOR SUPPORT SERVICES 846 EAST 18TH AVENUE DENVER, CO 80218	NA	PC	LOW-BARRIER, COMPREHENSIVE, AND CLIENT-CENTERED CASE MANAGEMENT SERVICES FOR THE HOMELESS	100,000.
SENIOR'S RESOURCE CENTER 3227 CHASE STREET WHEAT RIDGE, CO 80212	NA	PC	JOHNSON ADULT DAY PROGRAM	1,200,000.
SILVER KEY SENIOR SERVICES 1625 SOUTH MURRAY BLVD. COLORADO SPRINGS, CO 80916	NA	PC	SILVER KEY CENTER FOR ACTIVITY AND WELLNESS	150,000.
SOUTH CENTRAL COUNCIL OF GOVERNMENTS 300 SOUTH BONAVENTURE AVENUE TRINIDAD, CO 81082	NA	PC	WALSENBURG CONGREGATE MEAL KITCHEN	25,000.
SPARK THE CHANGE COLORADO 789 N SHERMAN ST STE 220/SUITE 220 DENVER, CO 80203	NA	PC	EXPANDING MENTAL WELLNESS CARE FOR OLDER ADULTS	75,000.
SSAI COMMUNITY PARTNERS, INC. 8403 COLESVILLE ROAD, SUITE 200 SILVER SPRING, MD 20910	NA	PC	HELPING POOR, MINORITY AND EX-OFFENDER RESIDENTS OF DENVER AGE 50 AND OLDER LAND A MEANINGFUL FULL-TIME	187,500.
TELLER SENIOR COALITION PO BOX 6956 WOODLAND PARK, CO 80866	NA	PC	PURCHASE OF WHEELCHAIR ACCESSIBLE VEHICLE	10,335.
THE GAY, LESBIAN, BISEXUAL, AND TRANSGENDER COMMUNITY CENTER OF COLORADO 1301 E. COLFAX AVE. DENVER, CO 80218	NA	PC	SAGE VOLUNTEERS	40,000.
THE ROTARY CLUB OF THE NORTH FORK VALLEY FOUNDATION PO BOX 1543 PAONIA, CO 81428	NA	PC	NORTH FORK SENIOR CONNECTIONS	15,631.
THE UNIVERSITY OF IOWA 118 SOUTH CLINTON STREET, SCST IOWA CITY, IA 52242	NA	GOV	EXPANDING AND ENHANCING EMPLOYER EFFORTS TO ADDRESS COLORADOS AGING WORKFORCE	163,950.
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TRI-COUNTY HEALTH NETWORK 238 EAST COLORADO AVENUE, SUITE 8, PO BOX 4178 TELLURIDE, CO 81435	NA	PC	TELETHERAPY FOR ADULTS AGED 50+	64,702.
TWO PEAKS FITNESS 216 SOUTH MAIN STREET LA VETA, CO 81055	NA	PC	IMPROVING SERVICES FOR ACTIVE OLDER ADULTS	11,703.
UCCS AGING CENTER 4863 NORTH NEVADA AVENUE COLORADO SPRINGS, CO 80918	NA	PC	LINKING AT-RISK SENIORS TO MENTAL HEALTH SERVICES THROUGH COLLABORATION	290,126.
UNIVERSITY OF COLORADO DENVER 13001 EAST 17TH PLACE AURORA, CO 80045	NA	GOV	ADVANCED CARE PLANNING	123,556.
UNIVERSITY OF COLORADO DENVER 13001 EAST 17TH PLACE AURORA, CO 80045	NA	GOV	POST-GRADUATE GERIATRIC MEDICINE TRAINING FOR ADVANCED PRACTICE PROVIDERS (APPS)	227,093.
UNIVERSITY OF DENVER 2155 EAST WESLEY AVENUE RSECS SUITE 527 DENVER, CO 80210	NA	PC	IMPAIRED FINANCIAL DECISION-MAKING	203,711.
WESTERN COLORADO AREA HEALTH EDUCATION CENTER 2938B NORTH AVE. GRAND JUNCTION, CO 81504	NA	PC	VIRTUAL DEMENTIA TOUR	7,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
60+ RIDE 800 8TH AVENUE, SUITE 229 GREELEY, CO 80631	NA	PC	VOLUNTEER MILEAGE REIMB. PROGRAM	12,700.
9HEALTH FAIR 1139 DELAWARE STREET DENVER, CO 80204	NA	PC	HEALTH SUPPORTS FOR OLDER ADULTS DURING COVID-19	25,000.
A LITTLE HELP 2755 SOUTH LOCUST STREET, SUITE 220 DENVER, CO 80222	NA	PC	A LITTLE HELP WITH THE CENSUS	17,500.
A LITTLE HELP 2755 SOUTH LOCUST STREET, SUITE 220 DENVER, CO 80222	NA	PC	A LITTLE HELP FOR OLDER ADULTS DURING COVID-19	25,000.
AGE WISE COLORADO 3946 EAST EVANS AVENUE DENVER, CO 80210	NA	PC	AGE WISE COLORADO DEVELOPMENT PHASE ONE	25,000.
AGING RESOURCES OF DOUGLAS COUNTY 104 4TH STREET CASTLE ROCK, CO 80104	NA	PC	COVID-19 EMERGENCY SERVICES RELIEF FUNDS	25,000.
ALZHEIMER'S ASSOCIATION-COLORADO CHAPTER 455 NORTH SHERMAN STREET, SUITE 500 DENVER, CO 80203	NA	PC	OUTREACH & REASSURANCE FOR FAMILIES IMPACTED BY DEMENTIA	25,000.
ARK VALLEY HELPING HANDS PO BOX 1426 SALIDA, CO 81201	NA	PC	SUPPORT FOR OLDER ADULTS	10,000.
ASPEN PUBLIC RADIO 110 EAST HALLAM STREET, SUITE 13 ASPEN, CO 81611	NA	PC	ASPEN PUBLIC RADIO CENSUS 2020 OUTREACH PROJECT	25,000.
ASPIRE 3D 375 WEST 37TH STREET, STE 200 LOVELAND, CO 80538	NA	PC	COVID 19 RELIEF RESPONSE PROJECT	25,000.
Total from continuation sheets				7,098,739.

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BAYAUD ENTERPRISES 333 WEST BAYAUD AVENUE DENVER, CO 80223	NA	PC	GENERAL OPERATING SUPPORT	25,000.
BESSIE'S HOPE PO BOX 12675 DENVER, CO 80212	NA	PC	GENERAL OPERATING ASSISTANCE	20,000.
BLUE SAGE CENTER FOR THE ARTS PO BOX 700 PAONIA, CO 81428	NA	PC	GENERAL OPERATING	25,000.
BLUE SAGE CENTER FOR THE ARTS PO BOX 700 PAONIA, CO 81428	NA	PC	SPEAKER SERIES	17,530.
BOULDER COUNTY COMMUNITY SERVICES DEPT. 1325 PEARL STREET BOULDER, CO 80302	NA	GOV	ENSURING A COMPLETE COUNT OF OLDER ADULTS... 2020 CENSUS	24,894.
BOULDER ENSEMBLE THEATRE COMPANY 2590 WALNUT STREET, SUITE 1 BOULDER, CO 80302	NA	PC	BOULDER ENSEMBLE THEATRE COMPANY'S INTERGENERATIONAL THEATRE PROGRAM	20,000.
BOULDER FOOD RESCUE PO BOX 284 BOULDER, CO 80306	NA	PC	NO COST GROCERY PROGRAMS - COMMUNITY LED COVID-19 RESPONSE	25,000.
CARE DIMENSIONS 75 SYLVAN STREET, SUITE B-102 DANVERS, MA 01923	NA	PC	CAREGIVER CONNECTION	25,000.
CAREGIVER CONNECTIONS PO BOX 9727 AVON, CO 81620	NA	PC	VIRTUAL ADULT DAY ACTIVITIES AND CAREGIVER SUPPORT	7,500.
CASTLE COUNTRY ASSISTED LIVING, INC. 255 SOUTH VALLEY DRIVE CASTLE ROCK, CO 80104	NA	PC	CASTLE COUNTRY ASSISTED LIVING REQUEST COVID-19 SUPPORT	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASTLE ROCK SENIOR CENTER 2323 WOODLANDS BLVD CASTLE ROCK, CO 80104	NA	PC	GENERAL OPERATING SUPPORT FOR COVID-19	25,000.
CENTER FOR AFRICAN AMERICAN HEALTH 3350 HUDSON STREET DENVER, CO 80207	NA	PC	CAA HEALTH COVID-19 RELIEF FOR AFRICAN AMERICAN SENIORS	25,000.
CENTER FOR PEOPLE WITH DISABILITIES 1675 RANGE STREET BOULDER, CO 80301	NA	PC	COVID RELIEF TO ENSURE INDEPENDENT LIVING SERVICES FOR OLDER ADULTS WITH DISABILITIES	25,000.
CHAFFEE COUNTY PUBLIC HEALTH 448 EAST 1ST STREET, SUITE 137 SALIDA, CO 81201	NA	GOV	CHAFFEE COUNTY CENSUS OUTREACH TO OLDER ADULTS 2020	25,000.
CITY OF GUNNISON, PARKS & RECREATION, RECREATION, SENIOR PROGRAMMING PO BOX 239 GUNNISON, CO 81230	NA	GOV	GRADUATE ASSISTANTSHIP FOR SENIOR HEALTH & WELLNESS	10,972.
CITY OF STEAMBOAT SPRINGS PO BOX 775088 STEAMBOAT SPRINGS, CO 80477	NA	GOV	STEAMBOAT SPRINGS CENSUS 2020 MARKETING PROJECT	1,875.
CO LATINO LEADERSHIP, ADVOCACY & RESEARCH PO BOX 17932 DENVER, CO 80217	NA	PC	CENSUS EDUCATION AND OUTREACH TO LATINO...OLDER ADULTS IN HARD-TO-COUNT TRACTS	25,000.
COAL CREEK MEALS ON WHEELS 455 NORTH BURLINGTON AVENUE LAFAYETTE, CO 80026	NA	PC	MEAL DELIVERY PROGRAM	25,000.
COLORADO CENTER FOR NURSING EXCELLENCE 290 EAST YALE CIRCLE, SUITE 102 DENVER, CO 80222	NA	PC	INCREASING COLORADO'S CAPACITY TO UNDERSTAND AND MANAGE DEMENTIA	136,415.
COLORADO CENTER FOR THE BLIND 2233 WEST SHEPPERD AVENUE LITTLETON, CO 80120	NA	PC	DATA COLLECTION AND REPORTING SYSTEM DEVELOPMENT	9,875.
Total from continuation sheets				

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3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLORADO CONSUMER HEALTH INITIATIVE 1420 OGDEN STREET, SUITE A1 DENVER, CO 80218	NA	PC	SUPPORTING OLDER COLORADANS WITH MEDICAL BILLING AND SERVICES NAVIGATION	25,000.
COLORADO CROSS-DISABILITY COALITION 1385 S. COLORADO BLVD., SUITE 610-A DENVER, CO 80222	NA	PC	ACCESSIBLE TECHNOLOGY & COMMUNICATIONS SUPPORT	25,000.
COLORADO DEPARTMENT OF HUMAN SERVICES 1575 SHERMAN STREET DENVER, CO 80203	NA	GOV	PACE OMBUDSMAN: STATE FY 2021	165,900.
COLORADO GERONTOLOGICAL SOCIETY 1330 LEYDEN STREET, STE 148 DENVER, CO 80220	NA	PC	RAPID RESPONSE GRANT - GENERAL OPERATING SUPPORT	25,000.
COLORADO NONPROFIT DEVELOPMENT CENTER 789 SHERMAN STREET, SUITE 250 DENVER, CO 80203	NA	PC	BOOMERS LEADING CHANGE - CENSUS	23,500.
COLORADO RURAL HEALTH CENTER 3033 SOUTH PARKER ROAD, STE 606 AURORA, CO 80014	NA	PC	COVID-19 RESPONSE FUND GENERAL OPERATING GRANT	25,000.
COLORADO STATE UNIVERSITY FOUNDATION PO BOX 1870 FORT COLLINS, CO 80522	NA	PC	MARKET DAYS! FOR OLDER ADULTS IN LARIMER COUNTY AFFECTED BY CORONAVIRUS	25,000.
COLORADO VISITING NURSE ASSOCIATION 6750 WEST 52ND ARVADA, CO 80002	NA	PC	2020 CAPABLE PROGRAM	47,997.
COLORADO, STATE OF 200 EAST COLFAX, ROOM 115 DENVER, CO 80203	NA	GOV	SENIOR ADVISOR ON AGING	150,000.
COMMUNITY FOUNDATION SERVING SW CO PO BOX 1673 DURANGO, CO 81302	NA	PC	PINE RIVER SHARES - THRIVING IN PLACE: AGING IN PLACE IN THE PINE RIVER VALLEY	32,160.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOUNDATION SERVING SW CO PO BOX 1673 DURANGO, CO 81302	NA	PC	PINE RIVER SHARES - THRIVING IN PLACE: AGING IN PLACE IN THE PINE RIVER VALLEY	34,253.
COMMUNITY RADIO PROJECT 2 EAST MAIN STREET CORTEZ, CO 81321	NA	PC	CENSUS OUTREACH ON KSDJ COMMUNITY RADIO	18,210.
CROSSROADS MINISTRY OF ESTES PARK, INC. 851 DRY GULCH ROAD ESTES PARK, CO 80517	NA	PC	CARING FOR THE ESTES VALLEY AFTER COVID-19	20,000.
DEMENTIA-FRIENDLY COMMUNITIES OF NORTHERN COLORADO 8403 CASTAWAY DRIVE WINDSOR, CO 80528	NA	PC	PROPELLING DEMENTIA-FRIENDLY COMMUNITIES OF NORTHERN COLORADO FORWARD	22,575.
DEMENTIA-FRIENDLY COMMUNITITES OF NORTHER COLORADO 1540 MAIN STREET 218/231 WINDSOR, CO 80550	NA	PC	TRANSFORMING PHYSICAL DISTANCING INTO SOCIAL CONNECTION	22,500.
DENTAL AID, INC. 1285 CENTAUR VILLAGE DRIVE, SUITE 200 LAFAYETTE, CO 80303	NA	PC	SUPPORT FOR THE PROVISION OF EMERGENCY SERVICES DURING COVID-19 CLINIC CLOSURES	9,600.
DENVER ASSET BUILDING COALITION 2475 WEST 26TH AVENUE DENVER, CO 80211	NA	PC	FREE VIRTUAL TAX PREPARATION SERVICES FOR LOW INCOME OLDER ADULTS	15,000.
DENVER INNER CITY PARISH 1212 MARIPOSA STREET DENVER, CO 80204	NA	PC	DENVER INNER CITY PARISH SUPPORT FOR OLDER ADULTS DURING COVID-19	25,000.
DOMESTIC VIOLENCE INITIATIVE FOR WOMEN WITH DISABILITIES 6825 EAST TENNESSEE AVENUE #475 DENVER, CO 80224	NA	PC	COVID-19 VICTIM ADVOCACY FOR PERSONS WITH DISABILITIES WHO ARE OVER AGE 50	25,000.
DOMINICAN HOME HEALTH AGENCY 2501 GAYLORD STREET DENVER, CO 80205	NA	PC	BRIDGE FUNDING FOR LIFE SAVING HEALTH CARE	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOORS 2 SUCCESS 8 FORESIGHT CIRCLE GRAND JUNCTION, CO 81505	NA	PC	COVID-19 FOOD ACCESS ASSISTANCE	11,000.
DOVE CREEK CARE AND SHARE FOOD PANTRY, INC. PO BOX 598 DOVE CREEK, CO 81324	NA	PC	CENSUS AND PANTRY DELIVERY COORDINATION PLAN	3,700.
DREAM CATCHER THERAPY CENTER 5814 HIGHWAY 348 OLATHE, CO 81425	NA	PC	SITE IMPROVEMENTS TO SERVE OLDER COMMUNITY MEMBERS	9,440.
DYNAMIC DIMENSIONS, INC. PO BOX 145 BURLINGTON, CO 80807	NA	PC	FUNDING FOR THE COVID-19 CRISIS	15,000.
EASTER SEALS COLORADO 5755 WEST ALAMEDA AVENUE LAKEWOOD, CO 80226	NA	PC	EASTERSEALS COLORADO COVID-19 SUPPORT	25,000.
EBEN EZER LUTHERAN CARE CENTER 122 HOSPITAL ROAD BRUSH, CO 80723	NA	PC	COVID-19 RESPONSE FUND REQUEST	25,000.
EGO CARSHARE 2855 63RD STREET BOULDER, CO 80301	NA	PC	MOBILITY LIFE-LINE FOR OLDER ADULTS	18,000.
ELDERHAUS ADULT DAY PROGRAM, INC. 6813 SOUTH COLLEGE AVENUE FORT COLLINS, CO 80525	NA	PC	COVID-19 RESPONSE FUND ASSISTANCE	25,000.
ENERGY RESOURCE CENTER 114 WEST RIO GRANDE STREET COLORADO SPRINGS, CO 80903	NA	PC	CAPACITY BUILDING	24,755.
ENERGY RESOURCE CENTER 114 WEST RIO GRANDE STREET COLORADO SPRINGS, CO 80903	NA	PC	POST-DISASTER UTILITY HARDSHIP ASSISTANCE	25,000.
Total from continuation sheets				

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3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ENERGY RESOURCE CENTER 114 WEST RIO GRANDE STREET COLORADO SPRINGS, CO 80903	NA	PC	CAPACITY BUILDING	165,000.
ENVIDA (FORMERLY AMBLICAB) 5640 NORTH ACADEMY BLVD COLORADO SPRINGS, CO 80918	NA	PC	TRANSPORTATION TECHNOLOGY FOR SENIORS	10,000.
ENVIDA 5640 NORTH ACADEMY BLVD COLORADO SPRINGS, CO 80918	NA	PC	INNOVATIVE TRANSPORTATION SERVICES FOR ASSISTED LIVING	50,000.
EVERGREEN CHAMBER ORCHESTRA PO BOX 1371 EVERGREEN, CO 80437	NA	PC	EVERGREEN CHAMBER ORCHESTRA COVID-19 RESPONSE REQUEST	10,000.
FAMILIES PLUS 115 GRAND AVENUE, SUITE 2 DELTA, CO 81416	NA	PC	GRANDPARENT EMERGENCY FUNDS	25,000.
FAMILIES PLUS 115 GRAND AVENUE, SUITE 2 DELTA, CO 81416	NA	PC	PARENTS AGAIN	25,000.
FLATIRONS HABITAT FOR HUMANITY 201 EAST SIMPSON STREET LAFAYETTE, CO 80026	NA	PC	COTTONWOOD HOME SUPPORT DURING COVID-19	13,320.
FLORENCE SENIOR COMMUNITY CENTER PO BOX 300 FLORENCE, CO 81226	NA	PC	FUNDING TO ASSIST GENERAL OPERATING DUE TO COVID-19 PANDEMIC	12,750.
FOUNTAIN VALLEY SENIOR CENTER 5745 SOUTHMOOR DRIVE FOUNTAIN, CO 80817	NA	PC	GENERAL OPERATING SUPPORT FOR TRANSPORTATION PROGRAM AND WELLNESS OUTREACH OF FVSC	25,000.
FOUR CORNERS OFFICE FOR RESOURCE EFFICIENT 10 TOWN PLAZA 190 DURANGO, CO 81301	NA	PC	COVID-19 GENERAL OPERATIONS SUPPORT	24,999.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF DHA PO BOX 40305 DENVER, CO 80204	NA	PC	FRIENDS OF DHA COVID NEEDS - RESIDENTS IN PUBLIC HOUSING	25,000.
FRIENDS OF THE DHA PO BOX 40305 DENVER, CO 80204	NA	PC	FRIENDS OF DHA COVID NEEDS - RESIDENTS IN PUBLIC HOUSING	25,000.
FRIENDS OF THE PARADISE THEATRE PO BOX 886 PAONIA, CO 81428	NA	PC	GENERAL OPERATING EXPENSES - COVID-19 RESPONSE FUND	25,000.
GOFARM 1301 ARAPAHOE STREET, SUITE 105 GOLDEN, CO 80401	NA	PC	INCREASING HEALTHY FOOD ACCESS, NUTRITIONAL SECURITY & SOCIAL COHESION FOR OLDER ADULTS	7,100.
GOLDEN AGE CENTER 728 MAIN STREET CANYON CITY, CO 81212	NA	PC	CANON CITY GOLDEN AGE COUNCIL COVID-19 RESPONSE GRANT	25,000.
GRAND COUNTY RURAL HEALTH NETWORK 416 BYERS AVENUE HOT SULPHER SPRINGS, CO 80451	NA	GOV	COVID SUPPORT FOR CARE NAVIGATION, VOLUNTEERS & SYSTEMS CHANGE FOR OLDER ADULTS	25,000.
GRAND FAMILY COALITION, INC. 802 WAXBERRY COURT LOVELAND, CO 80538	NA	PC	SUPPORT FOR GRANDFAMILIES	20,000.
GRANTMAKERS IN AGING 2001 JEFFERSON DAVIS HIGHWAY, SUITE 1011 ARLINGTON, VA 22202	NA	PC	FUND THE FUTURE CAMPAIGN	10,000.
GRANTMAKERS IN AGING 2001 JEFFERSON DAVIS HIGHWAY, SUITE 1011 ARLINGTON, VA 22202	NA	PC	2020 GIAAC SPONSORSHIP	20,000.
GREATER ARKANSAS RIVER NATURE ASSOCIATION PO BOX 1522 SALIDA, CO 81201	NA	PC	COMMUNITY DRIVEN COVID-19 RELIEF	20,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GUNNISON ARTS CENTER 102 SOUTH MAIN STREET GUNNISON, CO 81230	NA	PC	BRINGING THE ARTS AND COMMUNITY TO LIFE AT HOME	10,000.
GUNNISON COUNTRY FOOD PANTRY PO BOX 7077 GUNNISON, CO 81230	NA	PC	GUNNISON COUNTRY FOOD PANTRY COVID-19 RELIEF FUNDING	7,560.
HARLEY'S HOPE FOUNDATION 13455 HIGHLINE DRIVE COLORADO SPRINGS, CO 80908	NA	PC	SENIOR SERVICES PROGRAM	10,000.
HAXTUN HOSPITAL DISTRICT FOUNDATION PO BOX 38 HAXTUN, CO 80731	NA	PC	HAXTUN HOSPITAL DISTRICT - HAXTUN HOSPITAL COVID19 RESPONSE	25,000.
HIGH VALLEY COMMUNITY CENTER 595 GRAND AVENUE DEL NORTE, CO 81132	NA	PC	HIGH VALLEY COMMUNITY CENTER SENIOR MEALS PROGRAMMING	25,000.
HILLCREST CARE CENTER & THE TOWERS 360 CANYON RIDGE DRIVE WRAY, CO 80758	NA	PC	PROTECT HILLCREST CARE CENTER RESIDENTS NOW AND INTO THE FUTURE	25,000.
HILLCREST CARE CENTER & THE TOWERS 360 CANYON RIDGE DRIVE WRAY, CO 80758	NA	PC	COVID-19 IMPACT SUPPORT	25,000.
HISPANIC AFFAIRS PROJECT PO BOX 2024 MONTROSE, CO 81401	NA	PC	SUPPORT FOR HISPANIC IMMIGRANT COMMUNITY	25,000.
HIV CARE LINK PO BOX 36223 DENVER, CO 80236	NA	PC	HELPING INDIVIDUALS WITH HIV DURING COVID-19	18,000.
HOMECARE AND HOSPICE OF THE VALLEY 1901 GRAND AVENUE, SUITE 206 GLENWOOD SPRINGS, CO 81601	NA	PC	COVID-19 EMERGENCY FUNDING	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOMEWARD ALLIANCE PO BOX 873 FORT COLLINS, CO 80522	NA	PC	COVID-19 EMERGENCY FUNDING FOR HOMELESS SERVICES	25,000.
HOMEWARDBOUND OF THE GRAND VALLEY, INC. 2853 NORTH AVENUE GRAND JUNCTION, CO 81501	NA	PC	NEXTFIFTY EMERGENCY FUNDING	25,000.
HOMEWARDBOUND OF THE GRAND VALLEY, INC. 2853 NORTH AVENUE GRAND JUNCTION, CO 81501	NA	PC	HOUSING-FIRST INITIATIVES FOR HOMELESS SENIORS	70,360.
HORSES MAKE MIRACLES 12271 MINERAL ROAD LONGMONT, CO 80504	NA	PC	EQUINE ASSISTED ACTIVITIES AND THERAPIES	5,000.
HORSES MAKE MIRACLES 12271 MINERAL ROAD LONGMONT, CO 80504	NA	PC	SILVER STIRRUPS	10,000.
HOSPICE OF MONTEZUMA, INC. PO BOX 740 CORTEZ, CO 81321	NA	PC	H.O.P.E. (HELPING OTHERS PURPOSEFULLY ENDURE)	25,000.
JEWISH FAMILY SERVICE 3201 SOUTH TAMARAC DRIVE DENVER, CO 80231	NA	PC	EMERGENCY FUNDING FOR COVID-19 RELIEF FOR OLDER ADULTS	25,000.
KDNK CARBONDALE COMMUNITY RADIO PO BOX 1388 CARBONDALE, CO 81623	NA	PC	KDNK CONNECTING OLDER ADULTS WITH CENSUS 20202	25,000.
KOTO COMMUNITY RADIO PO BOX 1069 TELLURIDE, CO 81435	NA	PC	CRISIS COMMUNICATIONS & INTERGENERATIONAL HUB	16,000.
KRFC 88.9 FM RADIO FORT COLLINS 619 SOUTH COLLEGE AVENUE #2 FORT COLLINS, CO 80524	NA	PC	CENSUS 2020 AWARENESS INITIATIVE	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KSUT PUBLIC RADIO PO BOX 737 IGNACIO, CO 81137	NA	PC	KSUT PUBLIC RADIO CENSUS 2020 OUTREACH AND ENGAGEMENT PROJECT	25,000.
KSUT PUBLIC RADIO PO BOX 737 IGNACIO, CO 81137	NA	PC	KSUT PUBLIC RADIO COVID-19 EDUCATION & INFORMATION INITIATIVE	25,000.
LAMAR COMMUNITY COLLEGE FOUNDATION 2401 SOUTH MAIN STREET LAMAR, CO 81052	NA	PC	ENGAGING ACTIVE SENIORS IN THE MAKERSPACE MOVEMENT	42,665.
LARADON 5100 LINCOLN STREET DENVER, CO 80216	NA	PC	MOVING OUR ADULT DAY PROGRAMS INTO A NEW SPACE	25,000.
LARADON 5100 LINCOLN STREET DENVER, CO 80216	NA	PC	LARADON COVID 19 SUPPORT	25,000.
LARINER CHORAL SOCIETY PO BOX 884 FORT COLLINS, CO 80522	NA	PC	SUSTAINING THE SILVERTONES THROUGH COVID-19	7,400.
LCMC ENDOWMENT FUND PO BOX 822 LAKE CITY, CO 81235	NA	PC	LAKE FORK HEALTH SERVICE COVID-19 RESPONSE SUPPORT	12,000.
LIFE/ART DANCE ENSEMBLE 7162 INGALLS STREET ARVADA, CO 80003	NA	PC	LIFE IN MOTION: ACCESS TO AGILITY!	12,760.
LINCOLN COMMUNITY HOSPITAL 111 6TH STREET HUGO, CO 80821	NA	PC	CREATING ACCESS FOR THE RURAL AGING USING TECHNOLOGY	100,000.
LONGMONT MEALS ON WHEELS 910 LONGS PEAK AVENUE LONGMONT, CO 80501	NA	PC	COVID-19 EMERGENCY RESPONSE	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARIA DROSTE COUNSELING CENTER 1355 SOUTH COLORADO BOULEVARD, SUITE C-100 DENVER, CO 80222	NA	PC	SUPPORTS FOR OLDER ADULTS DURING COVID-19	25,000.
MARILLACHEALTH 2333 NORTH 6TH STREET GRAND JUNCTION, CO 81501	NA	PC	MARILLAC COVID COMMUNITY HEALTH RESPONSE	18,000.
MEALS ON WHEELS FOR FORT COLLINS 1217 EAST ELIZABETH STREET, #11 FORT COLLINS, CO 80524	NA	PC	MEAL DELIVERY PROGRAM	25,000.
MEALS ON WHEELS OF BOULDER 909 ARAPAHOE AVENUE, SUITE 121 BOULDER, CO 80302	NA	PC	HOME DELIVERED MEALS	18,000.
MEALS ON WHEELS OF LOVELAND AND BERTHOUD 437 NORTH GARFIELD AVENUE LOVELAND, CO 80537	NA	PC	GENERAL OPERATING SUPPORT FOR CRITICAL MEAL DELIVERY	25,000.
MENTAL HEALTH ASSOCIATION OF MD 1301 YORK ROAD, SUITE 505 LUTHERVILLE, MD 21093	NA	PC	ENGAGE WITH OLDER ADULTS SKILLS TRAINING: A NEW APPROACH TO TRAINING FOR PARTNERS IN CARE	125,000.
MENTAL HEALTH ASSOCIATION OF MD 1301 YORK ROAD, SUITE 505 LUTHERVILLE, MD 21093	NA	PC	ENGAGE WITH OLDER ADULTS SKILLS TRAINING: A NEW APPROACH TO TRAINING FOR PARTNERS IN CARE	125,000.
MENTAL HEALTH CENTER OF DENVER 4141 EAST DICKENSON PLACE DENVER, CO 80222	NA	PC	TELEHEALTH FOR NURSING HOME RESIDENTS	25,000.
MONTBELLO ORGANIZING COMMITTEE 12000 EAST 47TH AVENUE, SUITE 110E DENVER, CO 80239	NA	PC	NEXT 50 - EVERYONE COUNTS IN FAR NORTHEAST DENVER	25,000.
MONTROSE COUNTY SENIOR CITIZENS TRANSPORTATION INC. PO BOX 1416 MONTROSE, CO 81402	NA	PC	GENERAL OPERATING TO SUPPORT COVID-19 CRISIS	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOUNT EVANS HOME HEALTH CARE & HOSPICE 3081 BERGEN PEAK DRIVE EVERGREEN, CO 80439	NA	PC	SUPPORT FOR OLDER COMMUNITY MEMBERS AS THEY WEATHER THE PANDEMIC	25,000.
MOVEMENT 5280 3485 SOUTH BROADWAY STRET ENGLEWOOD, CO 80113	NA	PC	YOUNG PEOPLE WHO ARE HOMELESS AND/OR HUNGRY HELPING OLDER ADULTS EXPERIENCING HOMELESSNESS & HUNGER	22,780.
MULTIPLE SCLEROSIS ALLIANCE SOUTHERN CO 7011 CAMPUS DRIVE COLORADO SPRINGS, CO 80920	NA	PC	MSA COUNSELING SERVICES FOR 50+ CLIENTS	4,017.
NEIGHBOR TO NEIGHBOR 1550 BLUE SPRUCE DRIVE FORT COLLINS, CO 80524	NA	PC	HOMESHARE	33,709.
NORTH FORK SENIOR CONNECTIONS 401 VISTA DRIVE PAONIA, CO 81428	NA	PC	COVID-19 (GENERAL OPERATING)	6,000.
NORTH FORK VALLEY PUBLIC RADIO PO BOX 1350 PAONIA, CO 81428	NA	PC	KVNf INFORMING UNDER-SERVED POPULATIONS IN WESTERN CO ABOUT THE 2020 CENSUS	10,000.
NORTHWEST COLORADO CENTER FOR INDEPENDENCE 1855 SHIELD DRIVE, UNIT 300 STEAMBOAT SPRINGS, CO 80487	NA	PC	SUPPORT FOR OLDER PEOPLE WITH DISABILITIES AFFECTED BY COVID-19	25,000.
NORTHWEST COLORADO HEALTH 940 CENTRAL PARK DRIVE SUITE 101 STEAMBOAT SPRINGS, CO 80487	NA	PC	COALITION FOR AGING ADULTS	67,845.
ONWARD! A LEGACY FOUNDATION 33 NORTH CHESTNUT CORTEZ, CO 81321	NA	PC	MONTEZUMA FOOD COALITION - SHAREHOUSE COVID OLDER ADULT FOOD RELIEF	6,000.
OPEN MEDIA FOUNDATION 700 KALAMATH STREET DENVER, CO 80204	NA	PC	TARGETING OLDER PEOPLE FOR THE CENSUS TO BENEFIT US	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OUT BOULDER COUNTY PO BOX 1018 BOULDER, CO 80306	NA	PC	GENERAL OPERATING SUPPORT - 50+ PROGRAMMING	25,000.
PAGOSA SPRINGS MEDICAL CENTER FOUNDATION 189 NORTH PAGOSA BLVD. PAGOSA SPRINGS, CO 81147	NA	PC	2020 AMBULANCE REPLACEMENT	20,000.
PAGOSA SPRINGS MEDICAL CENTER FOUNDATION 189 NORTH PAGOSA BLVD. PAGOSA SPRINGS, CO 81147	NA	PC	PSMC FOUNDATION COVID-19	8,500.
PARTNERSHIP FOR AGE-FRIENDLY COMMUNITIES PO BOX 288 FORT COLLINS, CO 80521	NA	PC	COVID-19 RESPONSE	25,000.
PILLAR INSTITUTE FOR LIFELONG LEARNING 1710 BRIARGATE BLVD, SUITE 847 COLORADO SPRINGS, CO 80920	NA	PC	CENSUS 101	10,000.
PILLAR INSTITUTE FOR LIFELONG LEARNING 1710 BRIARGATE BLVD, SUITE 847 COLORADO SPRINGS, CO 80920	NA	PC	PILLAR OPERATING RELIEF	25,000.
PRAIRIE FAMILY CENTER 390 14TH STREET BURLINGTON, CO 80807	NA	PC	COVID19	10,000.
PROJECT ANGEL HEART 4950 WASHINGTON STREET DENVER, CO 80216	NA	PC	HOME-DELIVERED MEDICALLY TAILORED MEALS FOR OLDER ADULTS WITH CRITICAL ILLNESS IN CO	25,000.
PROJECT WORTHMORE 1609 HAVANA STREET AURORA, CO 80010	NA	PC	FOOD DELIVERIES FOR OLDER REFUGEES DURING THE COVID CRISIS	23,829.
REGENTS OF THE UNIVERSITY OF COLORADO 4863 NORTH NEVADA AVENUE, STE 321 COLORADO SPRINGS, CO 80918	NA	GOV	JCCS AGING CENTER-STRENGTHENING SERVICES FOR OLDER ADULTS DURING/AFTER COVID-19	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROCKY MOUNTAIN MULTIPLE SCLEROSIS CENTER 8845 WAGNER STREET WESTMINSTER, CO 80031	NA	PC	EMERGENCY FUNDING FOR PROGRAMMING THAT SERVES OLDER ADULTS WITH NEUROLOGICAL DISORDERS	15,000.
ROCKY MOUNTAIN WELCOME CENTER 10700 EAST EVANS AVENUE AURORA, CO 80014	NA	PC	MULTICULTURAL OLDER ADULT OUREACH	23,460.
ROSE COMMUNITY FOUNDATION 600 SOUTH CHERRY STREET, SUITE 1200 DENVER, CO 80246	NA	PC	CHANGING THE NARRATIVE	150,000.
ROUTT COUNTY COUNCIL ON AGING PO BOX 770207 STEAMBOAT SPRINGS, CO 80477	NA	PC	TEAMWORK FOR A COMPLETE COUNT	7,312.
ROUTT COUNTY COUNCIL ON AGING PO BOX 770207 STEAMBOAT SPRINGS, CO 80477	NA	PC	SERVING ROUTT COUNTY OLDER ADULTS IN MORE WAYS THAN ONE	25,000.
ROUTT COUNTY FOUNDATION FOR SENIOR CITIZENS PO BOX 770246 STEAMBOAT SPRINGS, CO 80477	NA	PC	CARPORT AT ASPEN VIEW MANOR IN OAK CREEK CO	25,000.
SENIOR CITIZENS' LAW OFFICE 4317 LEAD AVENUE SE, SUITE A ALBUQUERQUE, NM 87108	NA	PC	FINANCIAL ABUSE OF ELDERS IN NEW MEXICO	5,000.
SENIOR HOUSING OPTIONS 1510 17TH STREET DENVER, CO 80202	NA	PC	GENERAL OPERATING SUPPORT DUE TO COVID-19 ECONOMIC IMPACT	25,000.
SENIOR RESOURCE DEVELOPMENT AGENCY 230 NORTH UNION AVENUE PUEBLO, CO 81003	NA	PC	EVERYONE COUNTS	25,000.
SENIOR SERVICES SOLUTIONS PLUS 321 NORTH COTTONWOOD AVENUE CANYON CITY, CO 81212	NA	PC	MEDICAL NEEDED TRANSPORTATION FOR SENIOR CITIZENS DURING COVID-19	2,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SENIOR'S RESOURCE CENTER 3227 CHASE STREET WHEAT RIDGE, CO 80212	NA	PC	PERFECT HOMECOMING	120,000.
SENIOR'S RESOURCE CENTER 3227 CHASE STREET WHEAT RIDGE, CO 80212	NA	PC	JOHNSON ADULT DAY PROGRAM	1,200,000.
SENIOR'S RESOURCE CENTER 3227 CHASE STREET WHEAT RIDGE, CO 80212	NA	PC	JOHNSON ADULT DAY PROGRAM	155,300.
SILVER KEY SENIOR SERVICES 1625 SOUTH MURRAY BLVD COLORADO SPRINGS, CO 80916	NA	PC	COVID-19 EMERGENCY RESPONSE	25,000.
SIX POINTS EVALUATION AND TRAINING, INC. 1160 NORTH MAIN STREET GUNNISON, CO 81230	NA	PC	OPERATIONAL SUPPORT FUNDING	15,000.
SOUTH CENTRAL COUNCIL OF GOVERNMENTS 300 SOUTH BONAVENTURE AVENUE TRINIDAD, CO 81082	NA	GOV	SOUTH CENTRAL CENSUS 2020	24,148.
SOUTHWEST HEALTH SYSTEM 1311 NORTH MILDRED ROAD CORTEZ, CO 81321	NA	PC	SOUTHWEST HEALTH COVID19 RESPONSE	25,000.
SOUTHWEST IMPROVEMENT COUNCIL 1000 SOUTH LOWELL BLVD DENVER, CO 80219	NA	PC	PROVIDING FOOD AND SUPPLIES TO OLDER ADULTS INA TIME OF CRISIS	25,000.
SSAI COMMUNITY PARTNERS, INC. 8403 COLESVILLE ROAD, SUITE 200 SILVER SPRING, MD 20910	NA	PC	CREATING A PATHWAY TO STABLE EMPLOYMENT FOR FORMER OFFENDERS IN ALANTA GA AGE 50+	150,940.
SSAI COMMUNITY PARTNERS, INC. 8403 COLESVILLE ROAD, SUITE 200 SILVER SPRING, MD 20910	NA	PC	CREATING A PATHWAY TO STABLE EMPLOYMENT FOR FORMER OFFENDERS IN ALANTA GA AGE 50+	224,060.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. FRANCIS CENTER 2323 CURTIS DENVER, CO 80205	NA	PC	HOMELESSNESS, SAFETY, WELLNESS FOR INDIVIDUALS WHO ARE 50+ DURING COVID-19	25,000.
STEAMBOAT CREATES PO BOX 774284 STEAMBOAT SPRINGS, CO 80477	NA	PC	GENERAL OPERATING FUNDS TO SUPPORT MENTAL HEALTH THROUGH CREATIVITY	25,000.
STRIDE COMMUNITY HEALTH CENTERS 2255 SOUTH ONEIDA DENVER, CO 80224	NA	PC	STRIDE COVID-19 RELIEF FUNDING	25,000.
SUMMIT COUNTY COMMUNITY & SENIOR CENTER PO BOX 1845 FRISCO, CO 80443	NA	GOV	OLDER ADULTS KICKOFF EVENTS FOR 2020 CENSUS	3,500.
TELLER SENIOR COALITION PO BOX 6956 WOODLAND PARK, CO 80866	NA	PC	GENERAL OPERATING SUPPORT	25,000.
TELLER SENIOR COALITION PO BOX 6956 WOODLAND PARK, CO 80866	NA	PC	NEIGHBORS HELPING SENIORS	6,900.
TELLER SENIOR CONNECTION PO BOX 695 WOODLAND PARK, CO 80866	NA	PC	CENSUS COUNT FOR SENIORS	7,207.
THE CENTER 1301 EAST COLFAX AVENUE DENVER, CO 80218	NA	PC	SOCIAL SUPPORT & REMOTE PROGRAMMING FOR OLDER LGBTQ+ ADULTS & ALLIES DURING COVID-19	25,000.
THE DENVER VOICE PO BOX 1931 DENVER, CO 80201	NA	PC	VENDOR PROGRAM	25,000.
THE HAVEN ASSISTED LIVING FACILITY 300 SOUTH SHELTON LANE HAYDEN, CO 81639	NA	PC	RESIDENT SAFETY	14,450.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE HAVEN ASSISTED LIVING FACILITY 300 SOUTH SHELTON LANE HAYDEN, CO 81639	NA	PC	HAVEN COVID-19 SUPPORT	25,000.
THE LEARNING COUNCIL PO BOX 1744 PAONIA, CO 81428	NA	PC	COVID-19 SPECIAL REQUEST FOR SHELTERING IN PLACE AND SENIOR SERVICES	10,000.
THE LEARNING COUNCIL PO BOX 1744 PAONIA, CO 81428	NA	PC	THE BUDDY SYSTEM AND SENIORS ON FARMS	25,000.
THE PIC PLACE 87 MERCHANT DRIVE MONTROSE, CO 81401	NA	PC	THE PIC PLACE: FRONT LINE HEALTHCARE SERVICES	25,000.
THE RECIPROCITY COLLECTIVE 1043 EAST 20TH AVENUE DENVER, CO 80205	NA	PC	RECIPROCAL RELATIONSHIPS BUILDING VIBRANT COMMUNITIES: COVID19 AND BEYOND	25,000.
THE SENIOR HUB, INC. 10190 BANNOCK STREET NORTHGLENN, CO 80260	NA	PC	THE SENIOR HUB'S RESPONSE TO COVID-19	25,000.
THINK 360 ARTS FOR LEARNING 135 PARK AVENUE WEST DENVER, CO 80205	NA	PC	COVID RESPONSE: SUPPORTING COMMUNITY THROUGH THE ARTS	25,000.
TIMBERLINE ADULT DAY SERVICES PO BOX 1357 FRISCO, CO 80443	NA	PC	GENERAL OPERATING SUPPORT	7,500.
TRAILHEAD INSTITUTE 1385 SOUTH COLORADO BLVD., SUITE A622 DENVER, CO 80222	NA	PC	INOW - NEW AMERICAN NEIGHBORS OLDER ADULT REFUGEE OUTREACH	10,442.
TRI-COUNTY HEALTH NETWORK 238 EAST COLORADO AVENUE, SUITE 8 TELLURIDE, CO 81435	NA	PC	EVERYONE COUNTS	12,199.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TRI-COUNTY HEALTH NETWORK 238 EAST COLORADO AVENUE, SUITE 8 TELLURIDE, CO 81435	NA	PC	COVID EMERGENCY RESPONSE	25,000.
TRU COMMUNITY CARE 2594 TRAILRIDGE DRIVE EAST LAFAYETTE, CO 80026	NA	PC	PATIENT CARE DELIVERY DURING THE COVID-19 OUTBREAK	25,000.
UNITED WAY WELD COUNTY 814 9TH STREET GREELEY, CO 80631	NA	PC	WELD COUNTY OLDER ADULT CENSUS OUTREACH	3,540.
UNITED WAY WELD COUNTY 814 9TH STREET GREELEY, CO 80631	NA	PC	VOLUNTEER RECRUITMENT COORDINATOR	125,650.
UNITED WAY WELD COUNTY 814 9TH STREET GREELEY, CO 80631	NA	PC	VOLUNTEER RECRUITMENT COORDINATOR	129,833.
VALIDATION TRAINING INSTITUTE, INC. 36980 WALLACE CREEK ROAD SPRINGFIELD, OR 97478	NA	PC	FAMILY CAREGIVER COURSE	15,425.
VIA MOBILITY SERVICES 2855 NORTH 63RD STREET BOULDER, CO 80301	NA	PC	RAPIDLY ADAPTING VIA'S PARATRANSIT FLEET TO SUPPORT SELF-ISOLATING OLDER ADULTS IN OUR COMMUNITY	25,000.
VILLAGE EXCHANGE CENTER 1609 HAVANA STREET AURORA, CO 80010	NA	PC	COVID-19 RELIEF	25,000.
VISITING ANCILLARY SERVICES 550 EAST THORNTON PARKWAY, 240-B THORNTON, CO 80229	NA	PC	EMERGENCY COVID FUNDING	25,000.
VISITING ANCILLARY SERVICES 550 EAST THORNTON PARKWAY, 240-B THORNTON, CO 80229	NA	PC	TRAINING VIDEOS FOR HEALTHCARE STAFF SERVING OLDER ADULTS	30,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VIVIENT HEALTH 4545 EAST 9TH AVENUE, STE 120 DENVER, CO 80220	NA	PC	MEDICAL LEGAL PROGRAM, DENVER	45,000.
VOLUNTEERS OF AMERICA COLORADO BRANCH 2660 LARIMER STREET DENVER, CO 80205	NA	PC	COLORADO BRANCH AGING PROGRAMS	20,050.
WARM COOKIES OF THE REVOLUTION 576 NORTH GILPIN STREET DENVER, CO 80218	NA	PC	DR. FOSBERRY'S CENSUS CARNIVAL!	25,000.
WEST END FAMILY LINK CENTER PO BOX 602 NUCLA, CO 81424	NA	PC	PROVIDE SAFE SERVICES TO OLDER AMERICANS	20,000.
WET MOUNTAIN BROADCASTING CORP 103 SOUTH SECOND STREET WESTCLIFFE, CO 81252	NA	PC	MAKE CUSTER COUNTY COUNT	6,160.
WET MOUNTAIN BROADCASTING CORP 103 SOUTH SECOND STREET WESTCLIFFE, CO 81252	NA	PC	CONNECTIONS THROUGH COMMUNITY-POWERED RADIO	8,000.
WET MTN VALLEY ROTARY COMMUNITY SERVICE PO BOX 1542 WESTCLIFFE, CO 81252	NA	PC	ROTARY VAN VEHICLE	25,000.
WOODLAND PARK SENIOR ORGANIZATION PO BOX 5813 WOODLAND PARK, CO 80866	NA	PC	GENERAL OPERATING SUPPORT	3,718.
WRAY REHABILITATION & ACTIVITIES CENTER 700 MAIN STREET WRAY, CO 80758	NA	PC	CREATING COMMUNITY STRENGTH TO OVERCOME THE PRESENT	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CITY OF LAKEWOOD

IMPROVING HEARING ACCESSIBILITY & INCREASING OLDER ADULT ENGAGEMENT AT THE LAKEWOOD CULTURAL CENTER

NAME OF RECIPIENT - GENERATION TECH

INTERGENERATIONAL AWARENESS AND ENGAGEMENT: BREAKING GROUND ON LONG-TERM YOUTH INVOLVEMENT WITH 50+

NAME OF RECIPIENT - HABITAT FOR HUMANITY OF METRO DENVER

MAINTAINING THE AFFORDABLE HOUSING SUPPLY: HOME REPAIRS & HOME MODIFICATIONS TO SUPPORT AGING-IN-PLACE

NAME OF RECIPIENT - MONTROSE COUNTY SENIOR CITIZENS TRANSPORTATION INC.

COMPUTER AIDED SCHEDULING & DISPATCH SOFTWARE (CASD) AND MOBILE INTELLIGENT TRANSPORTATION SYSTEM (ITS) TECHNOLOGY

NAME OF RECIPIENT - SENIOR SUPPORT SERVICES

LOW-BARRIER, COMPREHENSIVE, AND CLIENT-CENTERED CASE MANAGEMENT SERVICES FOR THE HOMELESS SENIORS OF THE DENVER AREA

NAME OF RECIPIENT - SSAI COMMUNITY PARTNERS, INC.

HELPING POOR, MINORITY AND EX-OFFENDER RESIDENTS OF DENVER AGE 50 AND OLDER LAND A MEANINGFUL FULL-TIME JOB: A JOINT COLORADO-NATIONAL PARTNERSHIP BETWEEN SENIOR SERVICE AMERICA AND DENVERWORKS

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
GUARANTY BANK- NFI SAVINGS	3,275.	3,275.	
TOTAL TO PART I, LINE 3	3,275.	3,275.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST & DIVIDENDS	5,962,874.	0.	5,962,874.	5,962,874.	
TO PART I, LINE 4	5,962,874.	0.	5,962,874.	5,962,874.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GRANT RETURN	173,080.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	173,080.	0.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	33,539.	0.		33,539.
TO FM 990-PF, PG 1, LN 16A	33,539.	0.		33,539.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	60,700.	0.		60,700.
TO FORM 990-PF, PG 1, LN 16B	60,700.	0.		60,700.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
I.T. EXPENSE	13,005.	0.		13,005.
CONSULTING	6,611.	0.		6,611.
INVESTMENT FEES	623,509.	623,509.		0.
TO FORM 990-PF, PG 1, LN 16C	643,125.	623,509.		19,616.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INCOME & EXCISE TAXES	117,020.	0.		0.
FICA TAXES	53,415.	0.		53,415.
TO FORM 990-PF, PG 1, LN 18	170,435.	0.		53,415.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	19,315.	0.		19,315.
ADVERTISING	98,271.	0.		98,271.
IT EXPENSE	51,377.	0.		51,377.
OFFICE EXPENSE	11,892.	0.		11,892.
DUES & SUBSCRIPTIONS	10,692.	0.		10,692.
BANK FEES	689.	689.		0.
LICENSES	175.	0.		175.
PAYROLL PROCESSING FEE	3,449.	0.		3,449.
RECRUITING AND PROFESSIONAL DEVELOPMENT	2,885.	0.		2,885.
TO FORM 990-PF, PG 1, LN 23	198,745.	689.		198,056.

FORM 990-PF

OTHER INCREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 9

DESCRIPTION	AMOUNT
UNREALIZED GAIN	25,893,091.
PRIOR PERIOD TIMING ADJUSTMENT	277,453.
TOTAL TO FORM 990-PF, PART III, LINE 3	26,170,544.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. TREASURY NOTE 1.625% 02/15/2026 FA	X		1,196,804.	1,196,804.
U.S. TREASURY NOTE 2.000000% 02/15/2025 FA OFF THE RUN	X		1,021,991.	1,021,991.
U.S. TREASURY NOTE 2.000000% 08/15/2025 FA OFF THE RUN	X		1,225,501.	1,225,501.
U.S. TREASURY NOTE 2.125000% 05/15/2025 MN OFF THE RUN	X		1,534,951.	1,534,951.
U.S. TREASURY NOTE 2.125000% 07/31/2024 JJ ON THE RUN	X		514,167.	514,167.
U.S. TREASURY NOTE 2.250% 12/31/2023	X		690,370.	690,370.
U.S. TREASURY NOTE 2.250000% 11/15/2024 MN OFF THE RUN	X		514,519.	514,519.
U.S. TREASURY NOTE 1.875% 08/31/2022	X		3,699,603.	3,699,603.
U.S. TREASURY NOTE 2.750% 02/15/2028 FA	X		2,152,998.	2,152,998.
U.S. TREASURY NOTE 2.625% 02/15/2029	X		2,354,985.	2,354,985.
U.S. TREASURY NOTE 1.625% 08/15/2029	X		2,943,261.	2,943,261.
TOTAL U.S. GOVERNMENT OBLIGATIONS			17,849,150.	17,849,150.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			17,849,150.	17,849,150.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ISHARES S&P 500 K	82,852,338.	82,852,338.
MULTI-MANAGER INTL	20,357,488.	20,357,488.
MULTI-MANAGER US SM CAP	15,309,204.	15,309,204.
STATE STREET EMERGING K	7,126,576.	7,126,576.
STATE STREET HEDGED INTL K	20,157,551.	20,157,551.
TOTAL TO FORM 990-PF, PART II, LINE 10B	145,803,157.	145,803,157.

FORM 990-PF

CORPORATE BONDS

STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
3M COMPANY MTN 2.25% 03/15/2023 USD SR LIEN	1,243,455.	1,243,455.
AMERICA MOVIL SOCIEDAD ANONIMA BURSATIL DE CAPITAL VARIABLE SR LIEN	752,011.	752,011.
AMERICAN TOWER CORPORATION 3.0% 06/15/2023 USD SR LIEN	1,023,453.	1,023,453.
AMGEN INC. 1.85% 08/19/2021 USD SR LIEN	502,317.	502,317.
APPLE INC. 3.2% 05/11/2027 USD SR LIEN	370,879.	370,879.
ASIA MTN 1.875% 08/10/2022 SER 5Y SR LIEN	506,226.	506,226.
BANK OF NOVA SCOTIA 3.125% 04/20/2021	766,472.	766,472.
BB&T CORPORATION MTN 2.85% 10/26/2024 USD SR LIEN	830,685.	830,685.
BIOGEN INC. 2.9% 09/15/2020 USD SR LIEN	304,767.	304,767.
BP CAPITAL MARKETS P.L.C. 3.216% 11/28/2023 USD SR LIEN	313,469.	313,469.
CBS CORPORATION 4.0% 01/15/2026 USD SR LIEN	1,198,939.	1,198,939.
CHURCH & DWIGHT CO., INC. 2.45% 08/01/2022 USD SR LIEN	611,249.	611,249.
CITIGROUP INC. HYBRID 07/24/2028 USD SR LIEN CPN 07/24/17 3.668%	919,816.	919,816.
CITIZENS BANK NA/RI MTN 2.55% 05/13/2021 USD SER BKNT SR LIEN	379,159.	379,159.
COCA-COLA FEMSA S.A.B. DE C.V. 4.625% 02/15/2020 USD SER B SR LIEN	229,456.	229,456.
COSTCO WHOLESALE CORP 2.75% 05/18/2024 USD SR LIEN	1,012,757.	1,012,757.
CVS HEALTH CORPORATION 2.125% 06/01/2021 USD SR LIEN	852,976.	852,976.
DEUTSCHE TELEKOM INTERNATIONAL 2.485% 09/19/2023 USD PVT REGS SR LIEN	304,246.	304,246.
DIAMOND 1 FINANCE CORPORATION 4.42% 06/15/2021 USD PVT REGS SR LIEN DIAMOND	103,107.	103,107.
EATON VANCE GROUP EATON VANCE INCM FD OF BOSTON MUTUAL FUND CLASS I SHARES	11,737,655.	11,737,655.
EDC 2.0% 05/17/2022 SR LIEN	1,110,730.	1,110,730.
EIB 1.625% 08/14/2020 SR LIEN	653,893.	653,893.
FEDERAL FARM CREDIT BANK 1.68% 10/13/2020	1,505,955.	1,505,955.

NEXTFIFTY INITIATIVE

26-2700185

FEDERAL HOME LOAN BANK SYSTEM 2.25% 06/11/2021 SER ZD-2021 SR LIEN	353,507.	353,507.
FEDERAL HOME LOAN BANK SYSTEM 3.0% 09/11/2026 SER 0000 SR LIEN	1,608,265.	1,608,265.
FEDERATED HIGH YIELD BOND FUND MUTUAL FUND CLASS INST SHARES	11,706,295.	11,706,295.
FLORIDA POWER & LIGHT CO 3.25% 06/01/2024 USD SR LIEN	210,048.	210,048.
GE CAPITAL INTERNATIONAL FUNDI 2.342% 11/15/2020 USD SER WI SR LIEN	953,612.	953,612.
JPMORGAN CHASE & CO. HYBRID 02/01/2028 USD SR LIEN CPN 02/01/17-01/31/27 3.7	523,757.	523,757.
JPMORGAN CHASE & CO. HYBRID 03/01/2025 USD SR LIEN CPN 06/01/17-02/29/24 3.2	382,952.	382,952.
KFW 1.625% 05/29/2020 USD SR LIEN	500,617.	500,617.
KINDER MORGAN ENERGY PARTNERS, 3.5% 03/01/2021 USD SR LIEN	665,884.	665,884.
LOCKHEED MARTIN CORPORATION 2.9% 03/01/2025 USD SR LIEN	682,348.	682,348.
LOCKHEED MARTIN CORPORATION 3.35% 09/15/2021 USD SR LIEN	310,474.	310,474.
MANUF & TRADERS TRUST CO 2.5% 05/18/2022 USD SER BKNT SR LIEN	887,912.	887,912.
NATIONAL RURAL UTILITIES COOPE 3.4% 02/07/2028	538,825.	538,825.
NORTHERN TRUST CORPORATION HYBRID 05/08/2032 USD JRSUB LIEN CPN 05/08/17 3.3	387,322.	387,322.
NORTHROP GRUMMAN CORPORATION 2.93% 01/15/2025 SR LIEN	417,884.	417,884.
NVIDIA CORP 2.2% 09/16/2021 USD SR LIEN	303,437.	303,437.
ONTARIO (PROVINCE OF) 3.2% 05/16/2024 USD SR LIEN	1,057,150.	1,057,150.
ORACLE SYSTEMS CORP 3.4% 07/04/2028	455,612.	455,612.
PRECISION CASTPARTS CORP 3.25% 06/15/2025 USD SR LIEN	845,908.	845,908.
PRECISION CASTPARTS CORP. 2.5% 01/15/2023 USD SR LIEN	514,699.	514,699.
PUBLIC STORAGE 3.094% 09/15/2027 USD SR LIEN	894,251.	894,251.
RECKITT BENCKISER TSY 2.75% 06/26/2024 USD PVT REGS SR LIEN	816,220.	816,220.
ROCKWELL COLLINS INC 3.2% 03/15/2024 USD SR LIEN	262,558.	262,558.
SANOFI-AVENTIS 4.0% 03/29/2021 USD SR LIEN	674,233.	674,233.
TARGET CORP 2.5% 04/15/2026 USD SR LIEN	386,410.	386,410.
TARGET CORPORATION 3.5% 07/01/2024 USD SR LIEN	326,373.	326,373.
THERMO FISHER SCIENTIFIC INC. 2.95% 09/19/2026 USD SR LIEN	518,379.	518,379.
TJX COMPANIES, INC. 2.25% 09/15/2026 USD SR LIEN	151,730.	151,730.
TRANSCANADA PIPELINES LIMITED 3.75% 10/16/2023 USD SR LIEN	1,061,673.	1,061,673.
WAL-MART STORES INC 2.65% 12/15/2024 USD SR LIEN	930,481.	930,481.
XILINX INC 2.95% 06/01/2024 USD SR LIEN	309,099.	309,099.
TOTAL TO FORM 990-PF, PART II, LINE 10C	<u>56,871,587.</u>	<u>56,871,587.</u>

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 13

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PRIVATE CREDIT MANAGERS II OFFSHORE LP	FMV	1,782,455.	1,782,455.
PRIVATE EQUITY MANAGERS (2018) OFFSHORE SCSP	FMV	726,654.	726,654.
PRIVATE EQUITY MANAGERS (2019) OFFSHORE SCSP	FMV	237,240.	237,240.
PRIVATE TECHNOLOGY OPPORTUNITIES	FMV	139,741.	139,741.
VINTAGE VII OFFSHORE SCSP	FMV	216,568.	216,568.
CASH	FMV	108,605.	108,605.
MONEY MARKET	FMV	801,777.	801,777.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,013,040.	4,013,040.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 14

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & EQUIPMENT	84,990.	19,622.	65,368.
LEASEHOLD IMPROVEMENTS	6,219.	2,870.	3,349.
TOTAL TO FM 990-PF, PART II, LN 14	91,209.	22,492.	68,717.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 15

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARCO CHAYET 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	BOARD CHAIRMAN 4.00	0.	0.	0.
RANDY MCCALL 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
BEN MOULTRIE 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
JILL HIGHAM 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
ERIC KUHN 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
LYNN TAUSSIG 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
GILBERT "BO" ORTIZ 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
MAUREEN HANRAHAN 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
JOIE GLENN 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	DIRECTOR 1.00	0.	0.	0.
MARK HOCKENBERG 950 S. CHERRY STREET, STE 510 DENVER, CO 80246	CHIEF FINANCIAL OFFICER 40.00	186,332.	12,882.	0.

NEXTFIFTY INITIATIVE

26-2700185

DIANA MCFAIL
950 S. CHERRY STREET, STE 510
DENVER, CO 80246

INTERIM CEO/COO
40.00

199,344. 19,028. 0.

MARGARET FRANCKHAUSER
950 S. CHERRY STREET, STE 510
DENVER, CO 80246

PRESIDENT & CEO
40.00

52,624. 16,384. 0.

TIM OWEN
950 S. CHERRY STREET, STE 510
DENVER, CO 80246

DIRECTOR
1.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

438,300. 48,294. 0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 16

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ALL GRANT APPLICATIONS SHOULD BE COMPLETED AND SUBMITTED ONLINE
AT WWW.NEXTFIFTYINITIATIVE.ORG
DENVER, CO 80246

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

303-547-1800

PLEASE SEE WWW.NEXTFIFTYINITIATIVE.ORG FOR DETAILS.

EMAIL ADDRESS

WWW.NEXTFIFTYINITIATIVE.ORG

FORM AND CONTENT OF APPLICATIONS

PLEASE SEE WWW.NEXTFIFTYINITIATIVE.ORG FOR DETAILS.

ANY SUBMISSION DEADLINES

NEXTFIFTY INITIATIVE WILL HAVE TWO GRANT APPLICATION CYCLES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

PLEASE SEE WWW.NEXTFIFTYINITIATIVE.ORG FOR DETAILS